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**中国大唐集团新能源股份有限公司**

China Datang Corporation Renewable Power Co., Limited\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01798)**

## **ANNOUNCEMENT ON PAYMENT OF 2023 PRINCIPAL AND INTEREST FOR RENEWABLE CORPORATE BONDS OF 2020**

This announcement is made by China Datang Corporation Renewable Power Co., Limited\* (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 24 August 2020 (the “**Issuance Announcement**”) in relation to the public issuance of renewable corporate bonds (the “**Bonds**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings ascribed thereto in the Issuance Announcement.

The information below was originally prepared in Chinese for the purpose of disclosure on the website of Shanghai Stock Exchange (<http://www.sse.com.cn>), and translated into English for the purpose of publishing on the website of The Stock Exchange of Hong Kong Limited.

The Company will begin to pay the interest for the final year from 21 August 2022 to 20 August 2023 and the principal of the Bonds on 21 August 2023 (the “**Payment**”), details of which are stated as below.

## I. BASIC INFORMATION OF THE BONDS

1. Issuer : The Company
2. Name of the Bonds : Public issuance of renewable corporate bonds of 2020 of China Datang Corporation Renewable Power Co., Limited\* (fourth tranche) (Type I)
3. Abbreviation of the Bonds : 20 Tang Xin\* (唐新) Y6
4. Bonds code : 175030.SH
5. Total issue amount of the Bonds : RMB1 billion
6. Validity term of the Bonds : Every three interest-bearing years shall be a repricing cycle. At the end of each repricing cycle, the Company is entitled to extend the maturity of the Bonds for one repricing cycle (i.e., three years) or to settle (redeem) the Bonds in full as they fall due at the end of the cycle  
  
The Company has decided not to exercise the renewal option and will settle the Bonds in full on 21 August 2023
7. Interest rate of the Bonds : 4.00%
8. Payment date : 21 August 2023 (if it falls on a statutory holiday or a rest day in Mainland China, then it shall be postponed to the next working day thereafter)

## II. PAYMENT METHOD

1. The Company will enter into the Proxy Agreement on Payment of Principal and Interest for Bonds with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited (the “**CSDCC Shanghai Branch**”) to entrust CSDCC Shanghai Branch to pay the principal and interest of the Bonds. If the Company fails to remit sufficient principal and interest for the Bonds to the bank account designated by CSDCC Shanghai Branch on time, CSDCC Shanghai Branch would terminate the principal and interest payment service as proxy in accordance with the agreement. As such, the Company shall handle the subsequent principal and interest payment on its own. Please refer to the announcements issued by the Company for details of the relevant implementation. The Company shall remit the principal and interest of the Bonds in full to the bank account designated by CSDCC Shanghai Branch two trading days before the payment date of the Bonds.
2. Upon receipt of such payment, CSDCC Shanghai Branch will pay the principal and interest of the Bonds to the corresponding payment institutions (securities companies or other institutions recognized by CSDCC Shanghai Branch) by a fund settlement system, and through the payment institutions investors can receive their principal and interest of the Bonds.

## III. RELEVANT AGENCIES OF THE PAYMENT

- |                |   |                         |
|----------------|---|-------------------------|
| 1. Issuer      | : | The Company             |
| Contact person | : | Su Baiyu                |
| Contact number | : | 010-83750653            |
| 2. Trustee     | : | CSC Financial Co., Ltd. |
| Contact person | : | Zhang Wenbin            |
| Contact number | : | 010-65608485            |

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited\***  
**Zou Min**  
*Joint Company Secretary*

Beijing, the PRC, 15 August 2023

*As at the date of this announcement, the executive director of the Company is Mr. Liu Guangming; the non-executive directors are Mr. Yu Fengwu, Mr. Liu Quancheng, Ms. Zhu Mei, Mr. Wang Shaoping and Mr. Shi Feng; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.*

\* For identification purpose only