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CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

COMPLETION OF ISSUANCE OF THE 2023 FIRST TRANCHE MEDIUM TERM NOTES IN THE PRC

Reference is made to the announcements of China Everbright Limited (the “**Company**”) dated 27 June 2023, 27 July 2023 and 4 August 2023 (the “**Announcements**”) in relation to, among other things, the proposed issuance by the Company of the multiple types of debt financing instruments in the aggregate amount of not more than RMB20 billion. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board announces that, on 16 August 2023, the Company has completed the issuance of the first tranche medium term notes for the year of 2023 (the “**2023 First Tranche Medium Term Notes**”). The principal terms of the 2023 First Tranche Medium Term Notes are as follows:

Issuer	:	The Company
Principal amount	:	RMB4 billion
Issue price	:	RMB100 per note (with face value of RMB100)
Interest rate	:	2.90% per annum
Maturity date	:	16 August 2026

Use of proceeds : The proceeds from the issuance of the 2023 First Tranche Medium Term Notes (after deducting the underwriting fee for the first year) will be used for the repayment of the Company's maturing indebtedness and the related interest expenses.

An announcement in relation to the issuance and allocation of the 2023 First Tranche Medium Term Notes has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com) respectively.

By order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 16 August 2023

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Mingao (*President*)

Ms. Wang Yun

Mr. Yin Yanwu

Non-executive Directors:

Mr. Yu Fachang (*Chairman*)

Ms. Pan Wenjie

Mr. Fang Bin

Independent Non-executive Directors:

Dr. Lin Zhijun

Dr. Chung Shui Ming Timpson

Mr. Law Cheuk Kin Stephen