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GOLDSTREAM INVESTMENT LIMITED

金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by Goldstream Investment Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2023 (the “**Period**”) and information currently available to the Board, it is expected that the Group will record a profit attributable to equity holders of the Company in the amount of approximately between HK\$33 million and HK\$39 million for the Period as compared to a loss attributable to equity holders of the Company of approximately HK\$12.8 million for the six months ended 30 June 2022.

To the best of the Directors’ knowledge, the profit attributable to equity holders of the Company for the Period was mainly attributable to the expected net fair value gains on financial assets at fair value through profit or loss and loan interest income from a fellow subsidiary recorded under the strategic direct investment (SDI) segment during the Period.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the Period and information currently available, and such information has not been audited, confirmed and/or reviewed by the auditor of the Company nor reviewed by the audit committee of the Company. The Company is still in the course of finalizing the unaudited interim results of the Group for the Period, which may be subject to adjustments, if any, upon further review. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the Period which is expected to be announced by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the board of
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 16 August 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Geng Tao (Chief Executive Officer); one non-executive Director, namely Mr. Tam Sze Ying Terry; and three independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, and Mr. Shu Wa Tung Laurence.