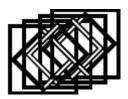
Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PAK TAK INTERNATIONAL LIMITED

(百德國際有限公司)*

(Incorporated in Bermuda with limited liability)
(Stock Code: 2668)

PROFIT WARNING

This announcement is made by Pak Tak International Limited (the "Company", together with its subsidiaries collectively, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on a preliminary assessment of the latest financial information of the Group and other information currently available, it is expected that the Group will record a loss attributable to equity shareholders of the Company in the range of HK\$65 million to HK\$85 million for the six months ended 30 June 2023 as compared to the profit recorded by the Group for the six months ended 30 June 2022 (the "**Corresponding Period**").

Based on the analysis of the information currently available to management, such expected loss were mainly due to (i) the significant increase in expected credit losses on trade receivables in the supply chain business caused by the continuing delayed payment of outstanding invoices by several customers; (ii) the significant decrease in dividend income from equity investments of which HK\$35.8 million was recorded in the Corresponding Period; and (iii) the revenue contribution from the Group's supply chain business has significantly decreased for the six months ended 30 June 2023.

- 1 -

^{*} for identification purpose only

The Company is still in the process of finalising the unaudited interim results for the six months ended 30 June 2023. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available including the unaudited consolidated financial statements of the Group, which have not yet been reviewed or discussed by the audit committee and the auditor of the Company and are subject to possible adjustments. The unaudited interim results of the Group for the six months ended 30 June 2023 are expected to be announced by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Pak Tak International Limited

Liao Nangang

Chairman

Hong Kong, 16 August 2023

As at the date of this announcement, the Board comprises Mr. Liao Nangang, Ms. Qian Pu, Mr. Wang Jian and Mr. Ning Jie as executive Directors; Mr. Liu Xiaowei as non-executive Director; and Ms. Chan Ching Yi, Mr. Chan Kin Sang and Mr. Zheng Suijun as independent non-executive Directors.