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# 北京首都國際機場股份有限公司

## Beijing Capital International Airport Co.,Ltd.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

(Stock Code: 00694)

### ANNOUNCEMENT INSIDE INFORMATION APPLICATION TO NAFMII FOR REGISTRATION AND ISSUANCE OF MEDIUM-TERM NOTES AND SUPER SHORT-TERM DEBENTURES IN THE PRC

This announcement is made by Beijing Capital International Airport Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the supplemental circular of the Company dated 8 December 2022 (the “**Circular**”) and the announcement of the Company dated 22 December 2022 in relation to, among other things, the proposed registration and issuance of the Medium-term Notes and the Super Short-term Debentures in the People’s Republic of China (the “**PRC**”, which for the purpose of this announcement excludes the Hong Kong Special Administrative Region of the People’s Republic of China, the Macau Special Administrative Region of the People’s Republic of China and Taiwan). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Company hereby announces that the Company has made a formal application (the “**Application**”) to the National Association of Financial Market Institutional Investors (“**NAFMII**”) today for (i) the registration of medium-term notes in an aggregate amount of not more than RMB4 billion (the “**Medium-term Notes**”) to be issued in multiple tranches as and when appropriate; (ii) the issuance of the first tranche of the Medium-term Notes (the “**2023 First Tranche Medium-term Notes**”) with a principal amount of RMB1.5 billion; (iii) the registration of super short-term debentures in an aggregate amount of not more than RMB4 billion (the “**Super Short-term Debentures**”) to be issued in multiple tranches as and when appropriate; and (iv) the issuance of the first tranche of the Super Short-term Debentures (the “**2023 First Tranche Super Short-term Debentures**”) with a principal amount of RMB1 billion. As at the date of this announcement, it is uncertain whether and when the approval for the Application will be granted.

Upon receipt of the aforesaid approval, (i) the coupon rate for the 2023 First Tranche Medium-term Notes shall be fixed interest rate and shall be determined through the centralised book-building process. The proceeds raised from the 2023 First Tranche Medium-term Notes are intended to be used

for repayment of the Company's existing debts and replenishment of the Company's daily working capital; and (ii) the coupon rate for the 2023 First Tranche Super Short-term Debentures shall be fixed interest rate and shall be determined through the centralised book-building process. The proceeds raised from the 2023 First Tranche Super Short-term Debentures are intended to be used for replenishment of the Company's daily working capital. In case of any inconsistency, the principal amount, terms, types of interest rates, use of proceeds raised from the issuance of the 2023 First Tranche Medium-term Notes and the 2023 First Tranche Super Short-term Debentures and other material information set out in the prospectus to be published at the time of issuance of the 2023 First Tranche Medium-term Notes and the 2023 First Tranche Super Short-term Debentures shall prevail.

Pursuant to the applicable laws and regulations of the PRC, the draft prospectus related to the Application has been disclosed on the website of NAFMII (<http://zhuce.nafmii.org.cn/fans/publicQuery/manager>).

The Company will make separate announcement(s) in relation to the issuance of the 2023 First Tranche Medium-term Notes and the 2023 First Tranche Super Short-term Debentures in accordance with the requirements of the Listing Rules and Part XIVA of the SFO.

**As the issuance of the 2023 First Tranche Medium-term Notes and/or the 2023 First Tranche Super Short-term Debentures may or may not proceed, the information disclosed on the website of NAFMII may be subject to changes from time to time. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By the order of the Board  
**Meng Xianwei**  
*Secretary to the Board*

16 August 2023  
Beijing, the PRC

As at the date of this announcement, the directors of the Company are:

*Executive Directors: Mr. Wang Changyi and Mr. Han Zhiliang*

*Non-executive Directors: Mr. Jia Jianqing, Mr. Song Kun and Mr. Du Qiang*

*Independent Non-executive Directors: Mr. Zhang Jiali, Mr. Stanley Hui Hon-chung, Mr. Wang Huacheng and Ms. Duan Donghui*

*An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at <http://www.hkexnews.hk> under “Latest Listed Company Information” and the website of the Company at <http://www.bcia.com.cn>.*