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COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2007)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Country Garden Holdings Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Please refer to the document attached for the Announcement of Country Garden Holdings Company Limited on the Arrangements for Subsequent Transfer of Corporate Bonds (bond code: 135797.SH) published by the Company on the website of the Shanghai Stock Exchange of the People’s Republic of China (“**SSE**”) in relation to its domestic bonds.

In addition, please also refer to the documents attached published by the subsidiaries of the Company, Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) and Guangdong Giant Leap Construction Co., Ltd. (廣東騰越建築工程有限公司), on the website of the SSE or the website of the Shenzhen Stock Exchange of the People’s Republic of China in relation to their respective domestic bonds:

1. Announcement of Country Garden Real Estate Group Co., Ltd. on the Arrangements for Subsequent Transfer of Corporate Bonds (bond codes: 163015.SH, 175214.SH and 175366.SH);
2. Announcement of Country Garden Real Estate Group Co., Ltd. on the Arrangements for Subsequent Transfer of Corporate Bonds (bond codes: 149407, 149509, 149632 and 149748); and

3. Announcement of Guangdong Giant Leap Construction Co., Ltd. on the Arrangements for Subsequent Transfer of Corporate Bonds (bond code: 136780.SH).

The posting of the documents on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
Country Garden Holdings Company Limited
MO Bin
President and Executive Director

Foshan, Guangdong Province, the PRC, 16 August 2023

As of the date of this announcement, the executive directors of the Company are Ms. YANG Huiyan (Chairman), Mr. MO Bin (President), Ms. YANG Ziyang, Dr. CHENG Guangyu, Ms. WU Bijun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung and Mr. TO Yau Kwok.

Bond code: 135797.SH

Bond abbreviation: 16 Bi Yuan 05

COUNTRY GARDEN HOLDINGS COMPANY LIMITED

碧桂园控股有限公司

ANNOUNCEMENT ON THE ARRANGEMENTS FOR SUBSEQUENT TRANSFER OF CORPORATE BONDS

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

Special Reminder:

There are certain special features in the transfer arrangement of specific bonds. Prior to participating in the transfer, investors are reminded to carefully read the Notice on Matters Concerning the Provision of Transfer and Settlement Services for Specific Non-publicly Issued Bonds during the Quotation Period issued by the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited and other relevant documents to understand the relevant special arrangements and comply with relevant regulations, rationally participate in investment and pay attention to trading risks.

I. Specific Bond Transfer Arrangements

According to the relevant provisions of the Notice on Matters Concerning the Provision

of Transfer and Settlement Services for Specific Non-publicly Issued Bonds during the Quotation Period (hereinafter referred to as the “Notice”) issued by the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited, “16 Bi Yuan 05” shall be transferred and continue to be suspended from trading in accordance with the relevant provisions of the Notice from [18] August 2023.

Details of the transfer arrangements are as follows:

(1) The specific bond is only transferred on the Integrated Electronic Platform for Fixed Income Securities of the Shanghai Stock Exchange, and its code remains unchanged.

(2) The specific bond shall be transferred at full price, and the quotation and transaction of the transfer shall be the full price including the accrued interest. Investors shall calculate the accrued interest of the bonds themselves.

(3) The transfer of specific bond shall be settled in full by China Securities Depository and Clearing Corporation Limited on a case-by-case basis.

(4) The transferee of the transfer of specific bond shall be a professional institutional investor in compliance with the relevant provisions of the Administrative Measures for the Suitability of Investors in the Bond Market of the Shanghai Stock Exchange.

According to the relevant provisions of the Notice, upon application, the relevant announcement of “16 Bi Yuan 05” during the suspension period will only be disclosed to specific bondholders in the information disclosure section of the SSE bond information website (<http://bond.sse.com.cn/>).

II. Basic Information of “16 Bi Yuan 05” Bond

1. Issuer name: Country Garden Holdings Company Limited
2. Bond name: 2016 Non-publicly Issued Corporate Bonds of Country Garden Holdings Company Limited (Tranche IV) (Series 2)
3. Bond abbreviation: 16 Bi Yuan 05

4. Bond code: 135797

5. Issue amount: RMB5.83 billion in total, with a current balance of RMB3.904 billion

6. Coupon rate: Coupon rate of this tranche of bond is 5.65%

7. Term of the bond: 7 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the fifth year.

8. Interest payment date: The interest payment date of this tranche of bonds is 2 September of each year from 2017 to 2023. If the investors exercise the option to sell back, the interest payment date of the part of the bonds to be sold back shall be 2 September of each year from 2017 to 2021 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter; no additional interest will be accrued on each interest payment).

9. Payment date: The payment date of this tranche of bonds is 2 September 2023. If the investors exercise the option to sell back, the payment date of the part of the bonds to be sold back shall be 2 September 2021. (In case of a non-trading day, it will be postponed to the first trading day thereafter; no additional interest will be accrued on the interest payment during the postponement period).

III. Significant Events of the Bond and Protection of Interests of Investors

At present, there are significant uncertainties in the settlement of the corporate bond. In order to protect the interests of bondholders, the Company will strictly implement debt repayment guarantee measures in accordance with the Prospectus and Rules of Meeting of Bondholders of the relevant bond and other documents.

IV. Contact Information

1. Issuer: Country Garden Holdings Company Limited

Address: Room 705, 7/F, Country Garden Centre, No. 1 Country Garden Avenue,

Beijiao Town, Shunde District, Foshan

Contact person: Country Garden Bond Project Team

Telephone number: 0757-2660 1115

2. Trustee: CSC Financial Co., Ltd.

Address: 2/F, Block B, Kaiheng Centre, No. 2 Chaonei Avenue, Dongcheng District,

Beijing

Contact person: Country Garden Project Team of CSC Financial

Telephone number: 010-6560 8397

The Company reminds all investors to beware of investment risks.

Announcement is hereby made.

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Country Garden Holdings Company Limited

16 August 2023

Bond code: 163015.SH

Bond abbreviation: 19 Bi Di 03

Bond code: 175214.SH

Bond abbreviation: 20 Bi Di 03

Bond code: 175366.SH

Bond abbreviation: 20 Bi Di 04

**COUNTRY GARDEN REAL ESTATE GROUP CO., LTD.
ANNOUNCEMENT ON THE ARRANGEMENTS FOR
SUBSEQUENT TRANSFER OF CORPORATE BONDS**

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

Special Reminder:

There are certain special features in the transfer arrangement of specific bonds. Prior to participating in the transfer, investors are reminded to read the Notice on Matters Concerning the Provision of Transfer and Settlement Services for Specific Bonds during the Listing Period issued by the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited and other relevant documents, understand the relevant special arrangements and comply with relevant regulations, rationally participate in investment and pay attention to trading risks.

I. Specific Bond Transfer Arrangements

According to the relevant provisions of the Notice on Matters Concerning the Provision of Transfer and Settlement Services for Specific Bonds during the Listing Period (hereinafter

referred to as the “Notice”) issued by the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited, “19 Bi Di 03”, “20 Bi Di 03” and “20 Bi Di 04” shall be transferred and continue to be suspended from trading in accordance with the relevant provisions of the Notice from [18] August 2023.

Details of the transfer arrangements are as follows:

(1) The specific bonds are only transferred on the Integrated Electronic Platform for Fixed Income Securities of the Shanghai Stock Exchange, and their codes remain unchanged.

(2) The specific bonds shall be transferred at full price, and the quotation and transaction of the transfer shall be the full price including the accrued interest. Investors shall calculate the accrued interest of the bonds themselves.

(3) The transfer of specific bonds shall be settled in full by China Securities Depository and Clearing Corporation Limited on a case-by-case basis.

(4) The transferee of the transfer of specific bonds shall be a professional institutional investor in compliance with the relevant provisions of the Administrative Measures for the Suitability of Investors in the Bond Market of the Shanghai Stock Exchange.

According to the relevant provisions of the Notice, upon application, the relevant announcements of “19 Bi Di 03”, “20 Bi Di 03” and “20 Bi Di 04” during the suspension period will only be disclosed to specific bondholders in the information disclosure section of the SSE bond information website (<http://bond.sse.com.cn/>).

II. Basic Information of the Bonds

(1) “19 Bi Di 03”

1. Issuer name: Country Garden Real Estate Group Co., Ltd.

2. Bond name: 2019 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. (Tranche III)

3. Bond abbreviation: 19 Bi Di 03

4. Bond code: 163015

5. Issue amount: RMB3.0 billion in total, with a current balance of RMB0.99265 billion

6. Coupon rate: Coupon rate of this tranche of bond is 4.98%

7. Term of the bond: The term of the bond is 4 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the second year.

8. Interest payment date: The interest payment date of this tranche of bonds is 20 November of each year from 2020 to 2023. If the investors exercise the option to sell back, the interest payment date of the part of bonds to be sold back shall be 20 November of each year from 2020 to 2021 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter).

9. Payment date: 20 November 2023, if the investors exercise the option to sell back, the payment date of the part of the bonds to be sold back shall be 20 November 2021 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter).

(2) "20 Bi Di 03"

1. Issuer name: Country Garden Real Estate Group Co., Ltd.

2. Bond name: 2020 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Qualified Investors (Tranche III)

3. Bond abbreviation: 20 Bi Di 03

4. Bond code: 175214

5. Issue amount: RMB2.0 billion in total, with a current balance of RMB2.0 billion

6. Coupon rate: Coupon rate of this tranche of bond is 4.38%

7. Term of the bond: The term of the bond is 5 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the third year.

8. Interest payment date: The interest payment date of this tranche of bonds is 24 September of each year from 2021 to 2025. If the investors exercise the option to sell back the bonds at the end of the third year, the interest payment date of the part of bonds to be sold back shall be 24 September of each year from 2021 to 2023; in case of a non-trading day, it will be postponed to the first trading day thereafter; no additional interest will be accrued on the interest payment during the postponement period; no additional interest will be accrued on each interest payment.

9. Payment date: The payment date of this tranche of bonds is 24 September 2025, if the investors exercise the option to sell back at the end of the third year, the payment date of the part of the bonds to be sold back shall be 24 September 2023 (in case of a non-trading day, it will be postponed to the first trading day thereafter; no additional interest will be accrued on the interest payment during the postponement period).

(3) "20 Bi Di 04"

1. Issuer name: Country Garden Real Estate Group Co., Ltd.

2. Bond name: 2020 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Qualified Investors (Tranche IV)

3. Bond abbreviation: 20 Bi Di 04

4. Bond code: 175366

5. Issue amount: RMB1.778 billion in total, with a current balance of RMB1.778 billion

6. Coupon rate: Coupon rate of this tranche of bond is 4.15%

7. Term of bonds: The term of the bond is 5 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the third year.

8. Interest payment date: The interest payment date of this tranche of bonds is 3 November of each year from 2021 to 2025. If the investors exercise the option to sell back the bonds at the end of the third year, the interest payment date of the part of bonds to be sold back shall be 3 November of each year from 2021 to 2023; in case of a non-trading day, it will be postponed to the first trading day thereafter; no additional interest will be accrued on the interest payment during the postponement period; no additional interest will be accrued on each interest payment.

9. Payment date: The payment date of this tranche of bonds is 3 November 2025, if the investors exercise the option to sell back at the end of the third year, the payment date of the part of the bonds to be sold back shall be 3 November 2023 (in case of a non-trading day, it will be postponed to the first trading day thereafter; no additional interest will be accrued on the interest payment during the postponement period).

III. Significant Events of the Bond and Protection of Interests of Investors

At present, there are significant uncertainties in the settlement of the corporate bond. In order to protect the interests of bondholders, the Company will strictly implement debt repayment guarantee measures in accordance with the Prospectus and Rules of Meeting of Bondholders of the relevant bonds and other documents.

IV. Contact Information

1. Issuer: Country Garden Real Estate Group Co., Ltd.

Address: Room 705, 7/F, Country Garden Centre, No. 1 Country Garden Avenue,
Beijiao Town, Shunde District, Foshan

Contact person: Country Garden Bond Project Team

Telephone number: 0757-2660 1115

2. Trustee:

“19 Bi Di 03”:

Everbright Securities Co., Ltd.

Address: 15/F, Everbright Building, No. 6 Fuxingmenwai Street, Xicheng District,

Beijing

Contact person: Country Garden Real Estate Group 19 Bi Di 03 Corporate Bond Project

Team

Telephone number: 010-5837 7884

“20 Bi Di 03” and “20 Bi Di 04”:

CSC Financial Co., Ltd.

Address: 2/F, Block B, Kaiheng Centre, No. 2 Chaonei Avenue, Dongcheng District,

Beijing

Contact person: Country Garden Real Estate Project Team of CSC Financial

Telephone number: 010-6560 8397

The Company reminds all investors to beware of investment risks.

Announcement is hereby made.

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Country Garden Real Estate Group Co., Ltd.

16 August 2023

Bond code: 149407

Bond abbreviation: 21 Bi Di 01

Bond code: 149509

Bond abbreviation: 21 Bi Di 02

Bond code: 149632

Bond abbreviation: 21 Bi Di 03

Bond code: 149748

Bond abbreviation: 21 Bi Di 04

**COUNTRY GARDEN REAL ESTATE GROUP CO., LTD.
ANNOUNCEMENT ON THE ARRANGEMENTS FOR
SUBSEQUENT TRANSFER OF CORPORATE BONDS**

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

Special Reminder:

There are certain special features in the transfer arrangement of specific bonds. Prior to participating in the transfer, investors are reminded to read the Notice on the Optimization of Matters Concerning the Provision of Transfer and Settlement Services for Specific Bonds during the Listing Period issued by the Shenzhen Stock Exchange and China Securities Depository and Clearing Corporation Limited and other relevant documents, understand the relevant special arrangements and comply with relevant regulations, rationally participate in investment and pay attention to trading risks.

Shenzhen Stock Exchange does not make any substantive judgment or guarantee as to the value, return and payment of the corporate bonds of Country Garden Real Estate Group Co., Ltd. (hereinafter referred to as the “Company”), namely “21 Bi Di

01”, “21 Bi Di 02”, “21 Bi Di 03” and “21 Bi Di 04”.

Investors shall bear the investment risk and liquidity risk arising from, among other things, changes in the Company’s operation and revenue themselves.

I. Basic Information of the Bonds, Significant Events and Subsequent Transfer Arrangements

(1) 2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche I)

Full name of bonds	2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche I)	Bond code	149407
Original bond abbreviation	21 Bi Di 01	New bond abbreviation	H1 Bi Di 01
Intended starting date of the transfer of specific bond	[18] August 2023	Date of initial listing/quotation	22 March 2021
Pricing method before adjustment	Net price transaction	Pricing method after adjustment	Full price trading
Interest commencement date of bond	12 March 2021	Classification of investor suitability management	Professional institutional investors

Terms of guarantee (if any)	Not applicable
Special clauses such as issuer's or investors' option clauses and convertible bonds clauses	This tranche of bond has a term of 5 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the third year
Default (if any)	Not applicable
Arrangements for suspension and resumption of trading (if any)	Trading has been suspended since the opening of the market on 14 August 2023 and a further announcement will be made on the resumption time.

(2) 2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group

Co., Ltd. for Professional Investors (Tranche II)

Full name of bonds	2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche II)	Bond code	149509
Original bond abbreviation	21 Bi Di 02	New bond abbreviation	H1 Bi Di 02

Intended starting date of the transfer of specific bond	[18] August 2023	Date of initial listing/quotation	28 June 2021
Pricing method before adjustment	Net price transaction	Pricing method after adjustment	Full price trading
Interest commencement date of bond	15 June 2021	Classification of investor suitability management	Professional institutional investors
Terms of guarantee (if any)	Not applicable		
Special clauses such as issuer's or investors' option clauses and convertible bonds clauses	This tranche of bond has a term of 5 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the third year		
Default (if any)	Not applicable		
Arrangements for suspension and resumption of trading (if any)	Trading has been suspended since the opening of the market on 14 August 2023 and a further announcement will be made on the resumption time.		

(3) 2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche III)

Full name of bonds	2021 Publicly Issued Corporate Bonds of	Bond code	149632
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	Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche III)		
Original Bond abbreviation	21 Bi Di 03	New bond abbreviation	H1 Bi Di 03
Intended starting date of the transfer of specific bond	[18] August 2023	Date of initial listing/quotation	17 September 2021
Pricing method before adjustment	Net price transaction	Pricing method after adjustment	Full price trading
Interest commencement date of bond	14 September 2021	Classification of investor suitability management	Professional institutional investors
Terms of guarantee (if any)	Not applicable		
Special clauses such as issuer's or investors' option clauses and convertible bonds clauses	This tranche of bond has a term of 4 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the second year		
Default (if any)	Not applicable		

Arrangements for suspension and resumption of trading (if any)	Trading has been suspended since the opening of the market on 14 August 2023 and a further announcement will be made on the resumption time.
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(4) 2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche IV)

Full name of bonds	2021 Publicly Issued Corporate Bonds of Country Garden Real Estate Group Co., Ltd. for Professional Investors (Tranche IV)	Bond code	149748
Original Bond abbreviation	21 Bi Di 04	New bond abbreviation	H1 Bi Di 04
Intended starting date of the transfer of specific bond	[18] August 2023	Date of initial listing/quotation	27 December 2021
Pricing method before adjustment	Net price transaction	Pricing method after adjustment	Full price trading
Interest commencement date of bond	17 December 2021	Classification of investor suitability management	Professional institutional investors
Terms of guarantee	Not applicable		

(if any)	
Special clauses such as issuer's or investors' option clauses and convertible bonds clauses	This tranche of bond has a term of 4 years, with the issuer's option to adjust the coupon rate and the investors' option to sell back at the end of the second year
Default (if any)	Not applicable
Arrangements for suspension and resumption of trading (if any)	Trading has been suspended since the opening of the market on 14 August 2023 and a further announcement will be made on the resumption time.

II. Information Disclosure Arrangements

During the transfer period of specific bonds, the Company will perform its information disclosure obligations in a timely manner in accordance with regulations or agreements to ensure that the information disclosed is true, accurate and complete, and effectively strengthen the management of inside information, and will comply with the relevant requirements on the suspension and resumption of trading of bonds of Shenzhen Stock Exchange.

During the period of transfer of specific bonds, the information disclosure documents of corporate bonds disclosed by the issuer can be found in the "Information Announcement (Directional)" in the "Notice and Announcement" section of the "Information Disclosure" section of the Fixed Income Information platform of the Shenzhen Stock Exchange (<http://bond.szse.cn/>).

During the term of the bonds, in the event of repurchase, redemption, dividend distribution, payment and other business circumstances, the Company will comply with the

relevant business process and information disclosure requirements.

III. Subsequent Risk Mitigation and Disposal Arrangements and Protection of Interests of Investors

In order to protect the interests of bondholders, the Company will strictly implement debt repayment guarantee measures in accordance with the Prospectus and Rules of Meeting of Bondholders of the relevant bond and other documents.

IV. Contact Information

1. Issuer: Country Garden Real Estate Group Co., Ltd.

Address: Room 705, 7/F, Country Garden Centre, No. 1 Country Garden Avenue, Beijiao Town, Shunde District, Foshan

Contact person: Country Garden Bond Project Team

Telephone number: 0757-2660 1115

2. Trustee: CSC Financial Co., Ltd.

Address: 2/F, Block B, Kaiheng Centre, No. 2 Chaonei Avenue, Dongcheng District, Beijing

Contact person: Country Garden Real Estate Project Team of CSC Financial

Telephone number: 010-6560 8397

Announcement is hereby made.

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Country Garden Real Estate Group Co., Ltd.

16 August 2023

Bond code: 136780.SH

Bond abbreviation: 16 Teng Yue 02

**GUANGDONG GIANT LEAP CONSTRUCTION CO., LTD.
ANNOUNCEMENT ON THE ARRANGEMENTS FOR
SUBSEQUENT TRANSFER OF CORPORATE BONDS**

All directors and personnel assuming equal responsibilities of the Company warrant that there is no false information, misleading statements or material omissions contained in this announcement, and accept corresponding liability for the truthfulness, accuracy and completeness of the contents of this announcement.

Special Reminder:

There are certain special features in the transfer arrangement of specific bonds. Prior to participating in the transfer, investors are reminded to carefully read the Notice on Matters Concerning the Provision of Transfer and Settlement Services for Specific Bonds during the Listing Period issued by the Shanghai Stock Exchange and China Securities Depository and Clearing Corporation Limited and other relevant documents, understand the relevant special arrangements and comply with relevant regulations, rationally participate in investment and pay attention to trading risks.

I. Specific Bond Transfer Arrangements

According to the relevant provisions of the Notice on Matters Concerning the Provision of Transfer and Settlement Services for Specific Bonds during the Listing Period (hereinafter referred to as the “Notice”) issued by the Shanghai Stock Exchange and China Securities

Depository and Clearing Corporation Limited, “16 Teng Yue 02” shall be transferred and continue to be suspended from trading in accordance with the relevant provisions of the Notice from [18] August 2023.

Details of the transfer arrangements are as follows:

(1) The specific bond (16 Teng Yue 02) is only transferred on the Integrated Electronic Platform for Fixed Income Securities of the Shanghai Stock Exchange, and its code remains unchanged.

(2) The specific bond (16 Teng Yue 02) shall be transferred at full price, and the quotation and transaction of the transfer shall be the full price including the accrued interest. Investors shall calculate the accrued interest of the bond themselves.

(3) The transfer of specific bond (16 Teng Yue 02) shall be settled in full by China Securities Depository and Clearing Corporation Limited on a case-by-case basis.

(4) The transferee of the transfer of specific bond (16 Teng Yue 02) shall be a professional institutional investor in compliance with the relevant provisions of the Administrative Measures for the Suitability of Investors in the Bond Market of the Shanghai Stock Exchange.

According to the relevant provisions of the Notice, upon application, the relevant announcement of “16 Teng Yue 02” during the suspension period will only be disclosed to specific bondholders in the information disclosure section of the SSE bond information website (<http://bond.sse.com.cn/>).

II. Basic Information of “16 Teng Yue 02” Bond

1. Issuer name: Guangdong Giant Leap Construction Co., Ltd.
2. Bond name: 2016 Publicly Issued Corporate Bonds of Guangdong Giant Leap Construction Co., Ltd. (Tranche I) (Series 2)
3. Bond abbreviation: 16 Teng Yue 02

4. Bond code: 136780

5. Issue amount: RMB2.0 billion in total, with a current balance of RMB0.492265 billion

6. Coupon rate: Coupon rate of this tranche of bond is 4.50%

7. Term of the bond: The term of the bond is 7 years, with the issuer's option to raise the coupon rate and the investors' option to sell back at the end of the fifth year.

8. Interest payment date: The interest payment date of this tranche of bond is 21 October of each year from 2017 to 2023 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter; no additional interest will be accrued on the interest payment during the postponement period). If the bondholders exercise the option to sell back, the interest payment date of the part of bonds to be sold back shall be 21 October of each year from 2017 to 2021 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter; no additional interest will be accrued on the interest payment during the postponement period).

9. Payment date: The payment date of this tranche of bond is 21 October 2023 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter; no additional interest will be accrued on the interest payment during the postponement period); if the bondholders exercise the option to sell back, the payment date of the part of this tranche of bonds to be sold back shall be 21 October 2021 (in case of statutory holidays or rest days, it will be postponed to the first working day thereafter; no additional interest will be accrued on the interest payment during the postponement period). During the period from the next day after the payment record date to the payment date, this tranche of bonds shall suspend trading.

III. Significant Events of the Bond and Protection of Interests of Investors

At present, there are significant uncertainties in the settlement of the corporate bond. In order to protect the interests of bondholders, the Company will strictly implement debt repayment guarantee measures in accordance with the Prospectus and Rules of Meeting of Bondholders of the relevant bond and other documents.

IV. Contact Information

1. Issuer: Guangdong Giant Leap Construction Co., Ltd.

Address: No. 18 Gongye Avenue, Beijiao Town, Shunde District, Foshan

Contact person: Guangdong Giant Leap Bond Project Team

Telephone number: 0757-2660 1115

2. Trustee: Guotai Junan Securities Co., Ltd.

Address: 16/F, Financial Street Centre, No. A9 Financial Street, Xicheng District,

Beijing

Contact person: Xie Tong

Telephone number: 010-83939216

The Company reminds all investors to beware of investment risks.

Announcement is hereby made.

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Guangdong Giant Leap Construction Co., Ltd.

16 August 2023