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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

UPDATE ON THE REORGANISATION AT CONTROLLING SHAREHOLDER LEVEL

Reference is made to the announcement of Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) dated July 15, 2022 (the “**Announcement**”) regarding the reorganisation plan of the controlling shareholder of the Company.

The Company announces that Haitong International Holdings Limited has transferred the entire issued share capital of Haitong UT Capital Group Co., Limited to Haitong Securities Co., Ltd. on August 17, 2023. Accordingly, Haitong UT Capital Group Co., Limited has been directly wholly owned by Haitong Securities Co., Ltd., and Haitong International Holdings Limited has ceased to be an indirect controlling shareholder of the Company.

By order of the Board

Haitong Unitrust International Financial Leasing Co., Ltd.

DING Xueqing

Chairman

Shanghai, the PRC

August 17, 2023

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. ZHANG Xinjun, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.