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DIT GROUP LIMITED

築友智造科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 726)

PROFIT WARNING

This announcement is made by DIT Group Limited (the “**Company**” and, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment and review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023, the Group expects to record a net loss attributable to the owners of the Company of approximately HK\$100,000,000 for the six months ended 30 June 2023 as compared to a net profit attributable to the owners of the Company of HK\$20,969,000 for the six months ended 30 June 2022.

The expected turnaround from profit to loss for the six months ended 30 June 2023 was primarily attributable to (1) an approximately 32% decrease in the revenue from sales of prefabricated construction units and decoration and landscaping services, as well as a decrease in gross profit margin generated from different business activities, for the six months ended 30 June 2023 as compared with the corresponding period in 2022, due to the recession of the overall macroeconomy and the increase in credit risks of real estate industry; (2) a decrease of approximately HK\$41,900,000 in the revenue from granting technology licensing for the six months ended 30 June 2023 as compared with the corresponding period in 2022, due to the more prudent investment attitude towards

prefabricated construction components factories as affected by the industry environment; (3) an increase in provision for bad debts for the six months ended 30 June 2023; and (4) a decrease of approximately HK\$7,400,000 in the income from government grants for the six months ended 30 June 2023 as compared with the corresponding period in 2022.

The Group is still in the process of preparing and finalizing the interim results of the Group for the six months ended 30 June 2023. The information contained in this announcement is based solely on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023. Such information or figures have not been finalized, reviewed or audited by the independent auditor of the Company, have not been confirmed by the audit committee of the Board, and may be subject to further adjustments or amendments. Shareholders and potential investors are advised to refer to the details in the interim results announcement of the Company for the six months ended 30 June 2023, which is expected to be published by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
DIT Group Limited
Liu Weixing
Chairman and Executive Director

Hong Kong, 18 August 2023

As at the date of this announcement, the Board comprises Mr. Liu Weixing (Chairman), Mr. Guo Weiqiang and Ms. Wang Jing as executive directors; Ms. Wu Wallis (alias Li Hua), Mr. Wang Jun and Mr. Guo Jianfeng as non-executive directors; Mr. Jiang Hongqing, Mr. Lee Chi Ming and Mr. Ma Lishan as independent non-executive directors.