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SHINSUN 祥生
Shinsun Holdings (Group) Co., Ltd.
祥生控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)

DELISTING OF US\$200,000,000 12% SENIOR NOTES DUE 2023
(THE “2023 NOTES”, STOCK CODE: 40808)

References are made to the announcements of Shinsun Holdings (Group) Co., Ltd. (the “**Company**”) dated 13 August 2021, 18 August 2021, 19 August 2021, 21 March 2022, 4 April 2022 and 20 February 2023 (the “**Announcements**”) in relation to the 2023 Notes.

As stated in the Announcements, the principal of the 2023 Notes in the amount of US\$200,000,000 and the accrued unpaid interests thereof became due and payable in April 2022 pursuant to the indenture of the 2023 Notes. As of the date of this announcement, the aforementioned principal and interests of the 2023 Notes still remain outstanding and will not be settled upon the maturity of the 2023 Notes.

As the 2023 Notes will mature on 18 August 2023, the 2023 Notes will be delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) upon its maturity. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the 2023 Notes may contact the Company at 40th Floor, Dah Sing Finance Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong or ir@xsjt.cn.

Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Shinsun Holdings (Group) Co., Ltd.
Chen Hongni
Executive Director

Hong Kong, 18 August 2023

As at the date of this announcement, the Board comprises Mr. Chen Hongni as executive Director; and Mr. Ding Jiangan, Mr. Ma Hongman and Mr. Hung Yuk Miu as independent non-executive Directors.