

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**ANNOUNCEMENT REGARDING APPROVAL OF THE AMENDMENTS
TO THE ARTICLES OF ASSOCIATION FROM THE NATIONAL
ADMINISTRATION OF FINANCIAL REGULATION HENAN OFFICE**

References are made to (i) the announcement dated May 15, 2023 and the circular (the “**Circular**”) dated May 18, 2023 of Zhongyuan Bank Co., Ltd.* (the “**Bank**”), in relation to, among others, the proposed amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. (the “**Articles of Association**”) and the Rules of Procedures of the Shareholders’ General Meeting of Zhongyuan Bank Co., Ltd.; and (ii) the announcement of the Bank dated June 16, 2023, in relation to, among others, the poll results of the 2022 Annual General Meeting of the Bank held on June 16, 2023. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

At the 2022 Annual General Meeting, the resolutions in relation to, among other things, the amendments to the Articles of Association were considered and approved.

The Board is pleased to announce that the Bank has recently received the approval of the amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. (Yu Jin Fu [2023] No. 33) (《國家金融監督管理總局河南監管局關於同意中原銀行股份有限公司修改章程的批覆》(豫金覆[2023]33號)) dated August 10, 2023 from the National Administration of Financial Regulation Henan Office, pursuant to which the amended Articles of Association was approved and took effect from August 10, 2023.

The full text of the amended Articles of Association is published on the websites of the Stock Exchange (www.hkexnews.hk) and the Bank (www.zybank.com.cn), respectively.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
GUO Hao
Chairman

Zhengzhou, the People’s Republic of China
August 18, 2023

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. GUO Hao, Mr. WANG Jiong and Mr. LI Yulin as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*