



**METALLURGICAL CORPORATION OF CHINA LTD.\***

**中國冶金科工股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司) (Stock Code: 股份代號: 1618)

**NOTIFICATION LETTER 通知信函**

21 August 2023

Dear H Shareholders,

**Metallurgical Corporation of China Ltd.\* (the "Company")**  
**– Publication of Notice of the Extraordinary General Meeting of the Company to be held on 11 September 2023, the Shareholder Circular dated 21 August 2023, the related Proxy Form and Reply Slip (the "Current Corporate Communication")**

The English and Chinese versions of the Current Corporate Communication are available on the Company's website at [www.mccchina.com](http://www.mccchina.com) and the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "IR Channel" on the homepage of the Company's website then selecting any Current Corporate Communication under "Announcement" and viewing it through Adobe® Reader® or browsing through the HKEXnews's website. If you have chosen to receive the Corporate Communication <sup>(Note)</sup> in printed form, the selected language version(s) of the Current Corporate Communication is enclosed.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication or to receive the Current Corporate Communication by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk). The Change Request Form may also be downloaded from the Company's website at [www.mccchina.com](http://www.mccchina.com) or the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). Unless we are otherwise notified, the elections you make in the Change Request Form shall be deemed effective for an indefinite period.

Even if you have chosen (or are deemed to have consented) to read the website version of the Current Corporate Communication posted on the Company's website but for any reason you have difficulty in receiving or gaining access to such website version, please contact the Company's H Share Registrar's hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk) and request for a printed form of the Current Corporate Communication in question, the Company will promptly upon your request send the Current Corporate Communication in printed form to you free of charge.

We reserve the right to send you printed English or Chinese language versions of Current Corporate Communications in addition to the default language or the language of your choice as referred to above and printed copies of the Company's Corporate Communications.

Please note that both the English and Chinese language versions of any Corporate Communications will be (a) available from the Company or the Company's H Share Registrar on request by a H shareholder; and (b) available, from their date of being sent out and for a period of five years or such other period as may be allowed under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, on the Company's website on [www.mccchina.com](http://www.mccchina.com).

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk).

Yours faithfully,  
**Wang Zhen**  
Joint Company Secretary  
For and on behalf of  
**Metallurgical Corporation of China Ltd.\***

\*For identification purpose only

Note: Corporate Communication includes but not limited to (a) annual reports (including the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report); (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings (including annual general meetings and extraordinary general meetings); (d) listing documents; (e) shareholder circulars; (f) proxy forms and reply slips for the purpose of meetings of the Company.

各位 H 股股東：

**中國冶金科工股份有限公司 (「本公司」)**

**將於2023年9月11日舉行之臨時股東大會會議通告、日期為2023年8月21日之股東通函、相關委任代表表格及回執(「本次公司通訊」)之發佈通知**

本公司通訊的中、英文版本現已登載於本公司網站 ([www.mccchina.com](http://www.mccchina.com)) 及香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽，閣下可在本公司網站主頁按「投資者關係」一項，再在「公告」項下選擇任何本次公司通訊文件並使用 Adobe® Reader® 開啟查閱，或在香港交易所披露易網站瀏覽該等文件。如閣下已選擇收取公司通訊<sup>(附註)</sup>印刷本，本函附有閣下選定的本次公司通訊語言版本。

敬請注意：閣下如欲更改今後所有公司通訊之語言版本及收取方式，或欲收取本次公司通訊，閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的變更申請表，並使用變更申請表下方的郵寄標籤（如在香港投寄無需貼上郵票），寄回本公司經香港中央證券登記有限公司（「H 股證券登記處」），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。閣下亦可把已填妥之變更申請表的掃描副本電郵到 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)。變更申請表亦可於本公司網站 ([www.mccchina.com](http://www.mccchina.com)) 或香港交易所披露易網站 ([www.hkexnews.hk](http://www.hkexnews.hk)) 內下載。除非本公司另行收到通知，閣下於變更申請表上所作出之選擇將被當作無限期有效。

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除預設語言或上述提及閣下所選之語言及本次公司通訊之印刷本外，本公司保留向閣下發出公司通訊之中文或英文印刷本之權利。

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閣下如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 [mcc.ecom@computershare.com.hk](mailto:mcc.ecom@computershare.com.hk)。

代表  
中國冶金科工股份有限公司  
聯席公司秘書  
**王震**  
謹啟

二零二三年八月二十一日

\*僅供識別

附註：公司通訊包括但不限於：(a) 年度報告（包括董事會報告、年度財務報表連同核數師報告及（如適用），財務報告摘要）；(b) 中期報告及（如適用）中期報告摘要；(c) 會議通告（包括股東周年大會及臨時股東大會）；(d) 上市文件；(e) 股東通函；及(f) 本公司會議所使用之委任代表表格及回執。

