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SKY LIGHT HOLDINGS LIMITED

天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3882)

PROFIT WARNING

This announcement is made by **Sky Light Holdings Limited** (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**2023 Interim**”) and information currently available to the Company, the Group expects to record a net loss of not more than approximately HK\$50 million, as opposed to a net loss of approximately HK\$2 million in the corresponding period in 2022 (the “**2022 Interim**”).

The Board believes that the expected loss for the 2023 Interim is mainly due to, among other things:

- (i) in the first half of 2023, deglobalization in the world, high inflation and high interest rates in America and the European Union make the global demand for consumer electronics products remaining weak, which caused the revenue from the Group’s camera products and related accessories business for the 2023 Interim to be expected to decrease by approximately HK\$126 million (representing a decrease of approximately 47.5%) as compared with the revenue for the 2022 Interim;

- (ii) the gross profit from the Group's camera products and related accessories business for the 2023 Interim is expected to decrease substantially by approximately HK\$26 million (representing a decrease of approximately 59.2%) as compared with the gross profit for the 2022 Interim due to the decrease in revenue as disclosed above, while the selling and distribution, administrative expenses are mostly fixed and did not decrease in line with revenue; and
- (iii) the retailing business through artificial intelligence vending machines is still in the early stage of development, which is expected to record a net loss of approximately HK\$13 million.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary review by the Board on the unaudited consolidated management accounts of the Group for the 2023 Interim, which have not been reviewed or audited by the independent auditors and/or the audit committee of the Company, and is subject to further changes and adjustments. The actual financial results of the Group for the 2023 Interim may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the 2023 Interim, which is expected to be published by the end of August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 18 August 2023

As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Shan Chuanlong; and the independent non-executive Directors are Mr. Wong Wai Ming, Professor Jian Wang and Ms. Lo Wan Man.