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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CATHAY PACIFIC MTN FINANCING (HK) LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

unconditionally and irrevocably guaranteed by

CATHAY PACIFIC AIRWAYS LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 293)

U.S.\$2,500,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger

The Hongkong and Shanghai Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,500,000,000 Medium Term Note Programme (the “**Programme**”) under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12-month period after 18 August 2023, as described in the offering circular dated 18 August 2023 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 21 August 2023.

18 August 2023

As at the date of this announcement, the Directors of Cathay Pacific MTN Financing (HK) Limited are: Rebecca Sharpe, Christopher Buckley and Liu Mang Hung; the Directors of Cathay Pacific Airways Limited are: Executive Directors: Patrick Healy (Chair), Ronald Lam, Lavinia Lau, Alexander McGowan and Rebecca Sharpe; Non-Executive Directors: Ma Chongxian (Deputy Chair), Guy Bradley, Gordon McCallum, Sun Yuquan, Merlin Swire, Wang Mingyuan, Xiao Feng and Zhang Zhuo Ping; and Independent Non-Executive Directors: Bernard Chan, John Harrison, Christoph Mueller and Andrew Tung.