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## **Huishang Bank Corporation Limited\*** **徽商銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3698)**

### **ANNOUNCEMENT IN RELATION TO THE APPROVAL OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

References are made to (1) the announcement of Huishang Bank Corporation Limited (the “**Bank**”) dated March 30, 2022 in relation to the proposed amendments to the Articles of Association of Huishang Bank Corporation Limited (the “**Articles of Association**”) (the “**First AOA Amendments**”); (2) the circular of the 2021 annual general meeting (the “**2021 AGM**”) of the Bank dated May 25, 2022, the resolution numbered 17 of which is to consider and approve the resolution on amendments to the Articles of Association (the “**Resolution on the First AOA Amendments**”); and (3) the announcement of the Bank dated June 30, 2022 in relation to the poll results of the 2021 AGM.

References are also made to (1) the announcement of the Bank dated May 15, 2023 in relation to the proposed amendments to the Articles of Association (the “**Second AOA Amendments**”); (2) the circular of the 2022 annual general meeting (the “**2022 AGM**”) of the Bank dated June 6, 2023, the resolution numbered 15 of which is to consider and approve the resolution on amendments to the Articles of Association (the “**Resolution on the Second AOA Amendments**”); and (3) the announcement of the Bank dated June 30, 2023 in relation to the poll results of the 2022 AGM. Unless the context otherwise requires, the capitalized terms used herein shall have the same meanings as those defined in the above disclosure documents.

The 2021 AGM and the 2022 AGM were held by the Bank on June 30, 2022 and June 30, 2023, respectively, at which the Resolution on the First AOA Amendments and the Resolution on the Second AOA Amendments were duly passed as special resolutions with more than two-thirds of the votes from the Shareholders (including their proxies) attending the 2021 AGM and the 2022 AGM, respectively, cast in favor of them. The Bank submitted the revised Articles of Association which combine the contents of the First AOA Amendments with those of the Second AOA Amendments, to the Anhui Office of the National Administration of Financial Regulation for approval.

Recently, the Bank has received the “Approval from the Anhui Office of the National Administration of Financial Regulation on the Amendments to the Articles of Association of Huishang Bank Corporation Limited” (Wan Jin Fu [2023] No. 9), which approved the revised Articles of Association.

For the full text of the revised Articles of Association, please refer to the latest version of the Articles of Association published by the Bank on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Bank at [www.hsbank.com.cn](http://www.hsbank.com.cn) on the same date of this announcement.

The revised Articles of Association has been prepared in Chinese and the English version is therefore a translation only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.

By order of the Board  
**Huishang Bank Corporation Limited\***  
**Yan Chen**  
*Chairman*

Hefei, Anhui Province, the PRC  
August 18, 2023

*As at the date of this announcement, the Board of the Bank comprises Yan Chen and Kong Qinglong as executive directors; Ma Lingxiao, Shao Dehui, Wu Tian, Zuo Dunli, Gao Yang, Wang Wenjin and Zhao Zongren as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.*

\* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*