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LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

PROFIT ALERT

This announcement is made by LET Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Reporting Period**”), the Group is expected to record a profit attributable to Shareholders of approximately HK\$450.6 million as compared to loss attributable to Shareholders of approximately HK\$387.1 million for the six months ended 30 June 2022.

The profit for the Reporting Period attributable to Shareholders, is mainly due to the followings:

- (i) the reversal of impairment loss on equity loans to, loans to and amounts due from a joint venture of approximately HK\$413.2 million; and
- (ii) the share of profit of a joint venture of approximately HK\$124.1 million due to reversal of share of loss of a joint venture recognised in prior years.

The Company is still in the process of finalising the unaudited interim results of the Group for the Reporting Period. The information contained in this announcement is only a preliminary assessment by the Board based on the currently available information, including the unaudited consolidated management accounts of the Group for the Reporting Period, which have not been confirmed or reviewed by the auditor or the audit committee of the Company and may be subject to change. As such, the actual financial results of the Group for the Reporting Period may be different from those disclosed in this announcement. The Group's announcement on the unaudited interim results for the Reporting Period is expected to be announced on 29 August 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
LET Group Holdings Limited
Chiu King Yan
Company Secretary

Hong Kong, 18 August 2023

As at the date of this announcement, the executive Director is Mr. Lo Kai Bong (Chairman) and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.