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INNOVAX HOLDINGS LIMITED

創陞控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2680)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 AUGUST 2023

The Board is pleased to announce that all resolutions set out in the notice of AGM dated 14 July 2023 (the “**AGM Notice**”) were duly passed by way of poll by the Shareholders at the AGM.

POLL RESULTS OF THE AGM

Reference is made to the circular (“**AGM Circular**”) of Innovax Holdings Limited (“**Company**”) dated 14 July 2023 to the shareholders of the Company regarding the resolutions proposed at the annual general meeting of the Company (“**AGM**”) held on 18 August 2023 at 2:00 p.m.. Capitalised terms used herein shall have the same meanings as defined in the AGM Circular unless the context requires otherwise.

As at the date of the AGM, there were a total of 400,000,000 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote for or against all the proposed resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the AGM under the Listing Rules. No parties were indicated in the AGM Circular that they intended to vote against or to abstain from voting on any resolution at the AGM.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The Board is pleased to announce that all the following resolutions (the “**Resolutions**”) were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM. The poll results of the AGM are set out as follows:

ORDINARY RESOLUTIONS		Number of shares voted (approximate %)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the Directors of the Company and the independent auditor for the year ended 28 February 2023.	300,323,800 (100%)	0 (0%)
2.	(i) (a) To re-elect Mr. Poon Siu Kuen, Calvin as an executive Director.	300,323,800 (100%)	0 (0%)
	(b) To re-elect Dr. Wu Kwun Hing as an independent non-executive Director.	300,323,800 (100%)	0 (0%)
	(ii) To authorise the Board of Directors to fix the remuneration of the Directors.	300,323,800 (100%)	0 (0%)
3.	To re-appoint BDO Limited as the auditor of the Company and to authorise the Board of Directors to fix its remuneration.	300,323,800 (100%)	0 (0%)
4.	To grant a general mandate to the Board of Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the issued share of the Company as at the date of passing this resolution.	300,323,800 (100%)	0 (0%)
5.	To grant a general mandate to the Board of Directors to buy back shares of the Company not exceeding 10% of the issued share of the Company as at the date of passing this resolution.	300,323,800 (100%)	0 (0%)
6.	Conditional on the passing of resolutions numbered 4 and 5, to extend the general mandate granted by Resolution 4 by adding thereto of the total number of shares of the Company bought back under the general mandate granted pursuant to Resolution 6.	300,323,800 (100%)	0 (0%)
7.	To terminate the existing share option scheme.	300,323,800 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of shares voted (approximate %)	
		For	Against
8.	To adopt a new share option scheme.	300,323,800 (100%)	0 (0%)
9.	To approve and adopt the scheme mandate limit under the new share option scheme.	300,323,800 (100%)	0 (0%)
10.	To approve and adopt the service provider sub-limit under the new share option scheme.	300,323,800 (100%)	0 (0%)
SPECIAL RESOLUTION			
11.	To approve the proposed amendments to the memorandum and articles of association of the Company and the adoption of third amended and restated memorandum and articles of association of the Company in substitution for, and to the exclusion of, the existing memorandum and articles of association of the Company.	300,323,800 (100%)	0 (0%)

Note: For the full text of the Resolutions, please refer to the AGM Notice as contained in the AGM Circular.

As more than 50% of the total votes were cast in favour of each of Resolutions no. 1 to no. 10 and not less than 75% of the total votes were cast in favour of Resolution no. 11, each of Resolution no. 1 to Resolution no. 10 was duly passed as an ordinary resolution and Resolution no. 11 was duly passed as a special resolution.

The AGM was chaired by Mr. Chung Chi Man, the executive Director and the Chairman of the Board. The executive Director Mr. Poon Siu Kuen, Calvin attended the AGM in person; and the independent non-executive directors, Dr. Wu Kwun Hing, Mr. Yip Siu Hong and Ms. Chan Ka Lai, Vanessa attended the AGM by telephone.

By order of the Board
Innovax Holdings Limited
Chau Lok Yi
Company Secretary

Hong Kong, 18 August 2023

As at the date of this announcement, the Board comprises: Mr. Chung Chi Man as Chairman of the Company and executive director; Mr. Poon Siu Kuen, Calvin as chief executive officer and executive Director; Dr. Wu Kwun Hing, Mr. Yip Siu Hong and Ms. Chan Ka Lai, Vanessa as independent non-executive Directors.