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**INSIDE INFORMATION**  
**UNAUDITED FINANCIAL INFORMATION**  
**FOR THE SIX MONTHS ENDED 30 JUNE 2023**  
**(Stock code: 03377)**

**(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)**

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

A substantial shareholder of the Company, China Life Insurance Company Limited (a company listed on The Stock Exchange of Hong Kong Limited and The Shanghai Stock Exchange) will announce its interim results for the six months ended 30 June 2023 (the "**Period**"), which would contain certain unaudited financial information of the Group for the Period which has not previously been made public. Set forth below is the key financial information of the Group for the Period which may constitute inside information of the Company:

	<b>As at</b> <b>30 June 2023</b> <b>RMB million</b> <i>(Unaudited)</i>
Total assets	216,143
Total liabilities	190,285
Total equity	25,858
Total equity attributable to owners of the Company	12,741

**For the  
six months  
ended  
30 June 2023  
RMB million  
(Unaudited)**

Revenue	20,807
Interest and other income	477
Other losses — net	(1,194)
Fair value gains on investment properties	150
Share of results of joint ventures	(1,256)
Share of results of associates	<u>(1,405)</u>
 Total	 <u><u>17,579</u></u>
 Loss for the Period	 (18,309)
Other comprehensive loss for the Period	(309)
Total comprehensive loss for the Period	(18,618)

The above financial information of the Group for the Period was based on the Hong Kong Financial Reporting Standards (HKFRS) and has not been reviewed or audited by the auditors of the Company and may be subject to adjustments arising from further review. Shareholders of the Company and potential investors are advised not to place undue reliance on such information. Details of the financial information of the Group for the Period to be disclosed in the Company's interim results announcement to be issued by the end of August 2023 shall prevail over the information contained in this announcement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Company Secretary*

Hong Kong, 18 August 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.*

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377