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**Jiyi Holdings Limited**  
**集一控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1495)**

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022**

Reference is made to the annual report for the year ended 31 December 2022 (the “**Annual Report**”) of Ji Yi Holdings Limited (the “**Company**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company would like to provide the Shareholders and potential investors of the Company with the following additional information on the Share Option Scheme, which is set out in the section headed “SHARE OPTION SCHEME” in the Directors’ Report and note 34 to the consolidated financial statements of the Company as set out in the Annual Report.

Reference is made to the section headed “SHARE OPTION SCHEME” in the Directors’ Report, the Company would like to provide additional statements as follows (with the additional statement underlined for easy reference):

On page 53 of the Annual Report, the following additional statement shall be added in the last paragraph of the section headed “(c) Maximum number of Shares available for issue”.

“As a result, the total number of shares available for issue under the Share Option Scheme was 69,120,000 shares (or 13,824,000 shares after share consolidation), representing 5.24% of the issued shares as at the date of the Annual Report.”

On page 54 of the Annual Report, the following additional table shall be added following the section headed “(i) Validity of the Share Option Scheme”:

(j) The number of share options available for grant under the Share Option Scheme at the beginning and the end of the financial year

	<b>2022</b>	<b>2021</b>
	<i>Shares</i>	<i>Shares</i>
As at the beginning of the year	69,120,000	69,120,000
Granted on 27 July 2022	<u>(69,100,000)</u>	<u>–</u>
As at the end of the year (before share Consolidation Adjustments)	20,000	69,120,000
Share Consolidation Adjustments	<u>(16,000)</u>	<u>–</u>
As at the end of the year (after share Consolidation Adjustments)	<u><u>4,000</u></u>	<u><u>69,120,000</u></u>

On page 55 of the Annual Report, the following additional statements shall be added under the paragraph headed “Exercise price of the Share Options granted”,

**The closing price of the Shares immediately before the date on which the FY18 Share Options were granted:** HK\$0.69

On page 60 of the Annual Report, the following additional statements shall be added under the paragraph headed “Exercise of the Share Options granted”,

**The closing price of the Shares immediately before the date on which the FY22 Share Options were granted:** HK\$0.56

On page 62 of the Annual Report, the following additional statements shall be added after the last paragraph:

“During the Reporting Period, the weighted average closing price of the shares immediately before the dates on which the options were exercised was HK\$0.457 (or HK\$2.285 after Share Consolidation).

The number of share options available for grant under the scheme mandate was 20,000 as at 31 December 2022 (as at 31 December 2021: 69,120,000).

The number of shares that may be issued in respect of options granted under all schemes of the Company during the Reporting Period divided by the weighted average number of shares of the relevant class in issue for the same period was approximately 3.51%.”

No service provider sub-limit was set under the Share Option Scheme.

The above supplemental information does not affect any other information contained in the Annual Report, and save as disclosed herein above, all other information in the Annual Report remains unchanged.

By order of the Board  
**Jiyi Holdings Limited**  
**Hou Wei**  
*Chairlady*

Hong Kong, 21 August 2023

*As at the date of this announcement, Ms. Hou Wei, Mr. Liu Xianxiu and Mr. Yang Baikang are the executive directors of the Company, Mr. Hou Bo is the non-executive director of the Company, and Mr. Ye Yihui, Mr. Ho Hin Yip and Mr. Hou Lianchang are the independent non-executive directors of the Company.*