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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

SUPPLEMENTAL ANNOUNCEMENT

References are made to (i) the announcement of MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 20 June 2023 in relation to the strategic cooperation framework agreement (the “**1st Agreement**”) entered into between the Group and Nanchang Jinfang Technology Development Company Limited* (南昌景方科技發展有限公司) (the “**1st Announcement**”); (ii) the announcement of the Company dated 27 June 2023 in relation to the strategic cooperation framework agreement (the “**2nd Agreement**”) entered into between the Group and Oriental Land (Wuhan) Insurance Brokers Company Limited* (東方大地(武漢)保險經紀有限公司) (the “**2nd Announcement**”); (iii) the announcement of the Company dated 4 July 2023 in relation to the strategic cooperation framework agreement (the “**3rd Agreement**”) entered into between the Group and CRSC Engineering Bureau Group Urban Construction Engineering Co., Ltd* (通號工程局集團城建工程有限公司) (the “**3rd Announcement**”); (iv) the announcement of the Company dated 3 August 2023 in relation to the strategic cooperation framework agreement (the “**4th Agreement**”) entered into between the Group and SEV Holding Pte. Ltd. (the “**4th Announcement**”); and (v) the announcement of the Company dated 15 August 2023 in relation to the strategic cooperation framework agreement (the “**5th Agreement**”) entered into between the Group and Xintai Life Insurance Company Limited* (信泰人壽保險股份有限公司) and the strategic cooperation framework agreement (the “**6th Agreement**” together with the 1st Agreement, the 2nd Agreement, the 3rd Agreement, the 4th Agreement and the 5th Agreement, collectively the “**Agreements**”) entered into between the Group and Groupama AVIC Property Insurance Company Limited* (中航安盟財產保險有限公司) (the “**5th Announcement**”, together with the 1st Announcement, the 2nd Announcement, the 3rd Announcement and the 4th Announcement, collectively the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

In addition to the information provided in the Announcements, the Board would like to provide additional information regarding the disclosure with respect to the effective date of the Agreements which set out as below:

The Agreements	Effective dates of the agreement
1st Agreement	26 May 2023
2nd Agreement	26 June 2023
3rd Agreement	31 May 2023

The Agreements	Effective dates of the agreement
4th Agreement	2 August 2023
5th Agreement	25 May 2023
6th Agreement	14 August 2023

The above supplemental information provided in this announcement does not affect other information contained in the Announcements and, save as disclosed above, the contents of the Announcements remain unchanged.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 21 August 2023

As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.

* *For identification only*