

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **DINGYI GROUP INVESTMENT LIMITED**

**鼎億集團投資有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 508)**

### **(1) EFFECTIVE DATE OF SHARE CONSOLIDATION; AND (2) ADJUSTMENTS IN RELATION TO THE SHARE OPTION SCHEME**

References are made to the circular of DINGYI GROUP INVESTMENT LIMITED (the “**Company**”) dated 2 August 2023 regarding, amongst other things the Share Consolidation (the “**Circular**”) and the announcement of the Company dated 18 August 2023 in respect of the poll results of the special general meeting of the Company held on 18 August 2023. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

#### **SHARE CONSOLIDATION**

The Board is pleased to announce that all the conditions of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Tuesday, 22 August 2023. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Tuesday, 22 August 2023. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots of the Consolidated Shares arising in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from yellow to pink.

## ADJUSTMENTS IN RELATION TO THE SHARE OPTION SCHEME

As a result of the Share Consolidation, immediately upon the Share Consolidation becoming effective on 22 August 2023 and pursuant to the terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately after the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 (“**Supplementary Guidance**”), the number of Shares subject to the outstanding Options so far as unexercised and the exercise price thereof will be adjusted in the following manner:

<b>Date of grant</b>	<b>Immediately prior to the adjustments</b>		<b>Immediately after the adjustments</b>	
	<b>Exercise price per Existing Share HK\$</b>	<b>Number of Existing Shares to be issued upon exercise of the outstanding Options</b>	<b>Exercise price per Consolidated Share HK\$</b>	<b>Number of Consolidated Shares to be issued upon exercise of the outstanding Options</b>
11 April 2019	0.456	609,500,000	4.56	60,950,000

The aforesaid adjustments in relation to the outstanding Options will take effect on Tuesday, 22 August 2023, being the effective date of the Share Consolidation. Save for the above adjustments, all other terms and conditions of the outstanding Options remain unchanged.

By order of the Board  
**DINGYI GROUP INVESTMENT LIMITED**  
**Su Xiaonong**  
*Acting Chairman and Chief Executive Officer*

Hong Kong, 21 August 2023

*As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.*