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(Incorporated in Bermuda with limited liability)
(Stock Code: 00075)

## **PROFIT WARNING**

This announcement is made by Y. T. Realty Group Limited (the "Company", and together with its subsidiaries, collectively, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform shareholders and potential investors of the Company that, based on the latest information recently made available to the Board, the Group is expected to record an estimated consolidated loss attributable to its shareholders in the range of approximately HK\$110 million to HK\$125 million for the six months ended 30 June 2023 ("the Period") as compared to a loss of HK\$73.9 million recorded in the corresponding period in the preceding year. The increase in loss was primarily attributable to expected revaluation loss of approximately HK\$79.5 million on the Group's investment properties during the Period as compared to a valuation gain of HK\$17.3 million in the last corresponding period.

This announcement is made based on, among other information, the preliminary review and assessment of the Group's latest management accounts, which are subject to further review by the Company. Details of the Group's financial performance for the Period will be disclosed in its interim results announcement, which is expected to be published on 29 August 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Y. T. Realty Group Limited
Wong Hy Sky
Chairman and Managing Director

Hong Kong, 22 August 2023

As at the date hereof, the board of directors of the Company comprises Wong Hy Sky, Yuen Wing Shing and Liu Jie who are executive directors; and Ng Kwok Fu, Luk Yu King, James, Leung Yu Ming, Steven, and Lai Degang who are independent non-executive directors.

\* For identification purposes only