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C CHENG HOLDINGS LIMITED

思城控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1486)

**DELAY IN DESPATCH OF CIRCULAR
REGARDING A MAJOR TRANSACTION
DEEMED DISPOSAL OF INTEREST IN A SUBSIDIARY**

Reference is made to the announcement of C Cheng Holdings Limited (the “**Company**”) dated 3 August 2023 (the “**Announcement**”) in relation to, among others, the Subscription. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further information on the Subscription and the transactions contemplated thereunder; (ii) financial information of the Company; (iii) other information as required under the Listing Rules; (iv) the notice of the EGM; and (v) a form of proxy, is expected to be despatched to the Shareholders on or before 24 August 2023.

As additional time is required to prepare and finalise certain information for inclusion in the Circular, the despatch of the Circular is expected to be postponed to a date on or before 7 September 2023.

By order of the Board
C CHENG HOLDINGS LIMITED
Liang Ronald
Chairman and Executive Director

Hong Kong, 24 August 2023

As at the date of this announcement, the executive Directors are Mr. Liang Ronald, Mr. Liu Jiang Tao, Mr. Fu Chin Shing, Mr. Wang Jun You, Mr. Liu Yong and Mr. Ma Kwai Lam Lambert, and the independent non-executive Directors are Mr. Wong Hin Wing, Mr. Chan James and Ms. Su Ling.