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Radiance Holdings (Group) Company Limited

金輝控股(集團)有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 9993)

**COMPLETION OF THE ISSUANCE
OF FIRST TRANCHE OF THE 2023 MEDIUM-TERM NOTES
IN THE PRC**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Radiance Holdings (Group) Company Limited (the “**Company**”) is pleased to announce that, Radiance Group Co., Ltd.* (金輝集團股份有限公司), an indirect non-wholly owned subsidiary of the Company, has completed the issuance of the first tranche of the 2023 medium-term notes on 24 August 2023, with a principal amount of RMB800 million at a coupon rate of 4.00% and it is a three-year bond (the “**First Tranche of 2023 Medium-Term Notes**”).

Details of the First Tranche of 2023 Medium-Term Notes are published on the websites of the China foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn).

** For identification purposes only*

By order of the Board
Radiance Holdings (Group) Company Limited
Lam Ting Keung
Chairman

Hong Kong, 24 August 2023

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Huang Junquan and Mr. Xu Xiaodong and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.