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Comba

COMBA TELECOM SYSTEMS HOLDINGS LIMITED

京信通信系統控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Hong Kong Stock Code: 2342)

(Singapore Stock Code: STC)

POSTPONEMENT IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION AND DEEMED DISPOSAL AND RECORD DATE FOR EXTRAORDINARY GENERAL MEETING

References are made to the announcements of the Company dated 7 April 2021, 3 September 2021 and 8 August 2023 (collectively, the “**Announcements**”) in relation to the Proposed Spin-off and the Proposed A-Share Listing. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

POSTPONEMENT IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION AND DEEMED DISPOSAL

As disclosed in the announcement of the Company dated 8 August 2023 (the “**Announcement**”), a circular (the “**Circular**”) containing, among other things, (i) information of the Proposed Spin-off and the Waiver in respect of the assured entitlement requirement under the Proposed Spin-off; (ii) the letter of recommendation from the Independent Board Committee to the Shareholders in respect of the Proposed Spin-off; (iii) the letter of advice from GM Capital to the Independent Board Committee and the Shareholders in respect of the Proposed Spin-off; (iv) the financial information of the Group; (v) a notice convening the EGM; and (vi) other information as required under the Hong Kong Listing Rules, is expected to be despatched to the Shareholders on 25 August 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date falling on or before 29 August 2023.

RECORD DATE FOR EXTRAORDINARY GENERAL MEETING

The Board hereby announces that the EGM as mentioned in the Announcement will be held at 11:00 a.m. (Hong Kong time) on 14 September 2023 at Unit 611, Building 8W, Hong Kong Science Park, Pak Shek Kok, New Territories, Hong Kong.

For the purpose of determination of the Shareholders registered under the Company's register of members in Hong Kong and register of members in Singapore for submission of proxy forms to the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited or Singapore share transfer agent, In.Corp Corporate Services Pte. Ltd. respectively, any removal of the Shares between the Company's register of members in Hong Kong and register of members in Singapore has to be made by the Shareholders no later than 4:00 p.m. (both Hong Kong and Singapore times) on 29 August 2023.

For Hong Kong Shareholders

The record date for determination of entitlements of the Hong Kong Shareholders to attend and vote at the EGM will be on 8 September 2023. Hong Kong Shareholders whose names appear on the register of members of the Company in Hong Kong on 8 September 2023 will be entitled to attend and vote at the EGM. In order to qualify for attending and voting at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. (Hong Kong time) on 8 September 2023.

For Singapore Shareholders

In order to qualify for attending and voting at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Singapore share transfer agent, In.Corp Corporate Services Pte. Ltd. at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712 for registration no later than 5:00 p.m. (Singapore time) on 8 September 2023.

The Company will despatch the circular and notice of the EGM, as well as the related proxy form to the Shareholders in due course.

By order of the Board
Comba Telecom System Holdings Limited
Fok Tung Ling
Chairman

Hong Kong, 24 August 2023

As at the date of this announcement, the Board comprises the following executive Directors: Mr. FOK Tung Ling, Mr. ZHANG Yue Jun, Mr. XU Huijun, Mr. CHANG Fei Fu and Ms. HUO Xinru; the following non-executive Director: Mr. WU Tielong; and the following independent non-executive Directors: Mr. LAU Siu Ki, Kevin, Ms. NG Yi Kum and Ms. WONG Lok Lam.