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XIN YUAN ENTERPRISES GROUP LIMITED

信源企業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1748)

DECLARATION AND PAYMENT OF SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Xin Yuan Enterprises Group Limited (the “**Company**”) dated 11 August 2023 in relation to the notice of meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company for the proposed declaration and payment of a special dividend.

The Board is pleased to announce that at the meeting of the Board held on 24 August 2023, having considered the business, financial and cash flow position of the Group, the Board has resolved to declare a special dividend (the “**Special Dividend**”) of HK\$0.285 per ordinary share of the Company, amounting to approximately HK\$125,400,000 in total, to the shareholders of the Company whose names appear on the register of members of the Company on Tuesday, 12 September 2023 (the record date). It is expected that the Special Dividend will be payable in cash on Monday, 25 September 2023.

For determining the entitlement of the shareholders of the Company to receive the Special Dividend, the register of members of the Company will be closed from Friday, 8 September 2023 to Tuesday, 12 September 2023 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order for a shareholder of the Company to qualify for the Special Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Thursday, 7 September 2023.

By order of the Board
XIN YUAN ENTERPRISES GROUP LIMITED
Chen Ming
Chairman

Hong Kong, 24 August 2023

As at the date of this announcement, Mr. Chen Ming, Mr. Chen Jiagan, Mr. Xu Wenjun, Mr. Ding Yuzhao and Mr. Lin Shifeng are the executive Directors, and Mr. Wei Shusong, Mr. Suen Chi Wai and Mr. Xu Jie are the independent non-executive Directors.