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LIFE HEALTHCARE GROUP LIMITED

蓮和醫療健康集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

PROPOSED ADOPTION OF AMENDED AND RESTATED ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by Life Healthcare Group Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors of the Company announces that the Board proposes to amend the existing articles of association of the Company (“**Existing Articles**”) by way of adoption of the amended and restated articles of association (“**Amended and Restated Articles**”) in substitution for and to the exclusion of the Existing Articles in order to bring the articles of association of the Company in alignment with Appendix 3 to the Listing Rules which has come into effect on 1 January 2022, to provide flexibility to the Company in relation to the conduct of general meetings and to make certain other housekeeping amendments.

The proposed adoption of the Amended and Restated Articles is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on or around Thursday, 28 September 2023 (the “**AGM**”) and, if approved, will become immediately effective upon such approval. A circular containing, among other matters, the Amended and Restated Articles incorporating details of the proposed amendments, together with the notice convening the AGM, will be despatched to the shareholders of the Company in due course.

By Order of the Board
LIFE HEALTHCARE GROUP LIMITED
Wang Mengyao
Executive Director

Hong Kong, 24 August 2023

As at the date of this announcement, the Board comprises:–

Executive Directors:

Mr. Wang Mengyao
Mr. Liu Mingqing
Mr. Man Wai Lun
Mr. Pang Zhen

Independent non-executive Directors:

Mr. Gu Jianguo
Ms. Yang Xilin
Ms. Yan Ming