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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Future Bright Mining Holdings Limited (the “**Company**”) dated 4 August 2023 in respect of the very substantial acquisition in relation to the renewal of the mining permit of the Yiduoyan Project and the Transfer Agreement (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Transfer Agreement and the transaction contemplated thereunder; (ii) the Competent Person’s Report in respect of the Yiduoyan Project in compliance with the requirements under Chapter 18 of the Listing Rules; (iii) the notice of the EGM; and (iv) other information as required under the Listing Rules is expected to be despatched to the Shareholders within 15 business days of the date of the Announcement.

As additional time is required for the Company to prepare and finalise certain information including, among others, the indebtedness statement and the working capital sufficiency statement, for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 15 September 2023.

By Order of the Board

Future Bright Mining Holdings Limited

Li Yuguo

Executive Director

Hong Kong, 25 August 2023

As at the date of this announcement, the executive Directors are Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Lyu Bin, Mr. Yang Jiantong and Mr. Yang Xiaoqiang (the vice chairman); and the independent non-executive Directors are Prof. Lau Chi Pang J.P., Mr. Wang Xiaolong and Mr. Zhang Yijun.