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## **Overseas Chinese Town (Asia) Holdings Limited**

**華僑城(亞洲)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03366)**

**(the “Issuer”)**

## **U.S.\$300,000,000 senior guaranteed perpetual capital securities**

**(Stock code: 40356)**

*unconditionally and irrevocably guaranteed by*

## **Overseas Chinese Town Enterprises Limited Company**

**華僑城集團有限公司**

*(Incorporated in the People’s Republic of China with limited liability)*

**(the “Guarantor”)**

## **Completion of redemption of U.S.\$300,000,000 senior guaranteed perpetual capital securities**

Reference is made to the announcement made by the Issuer on 24 July 2023 in relation to the redemption notice regarding the U.S.\$300,000,000 senior guaranteed perpetual capital securities (the “**Perpetual Capital Securities**”) issued by the Issuer and guaranteed by the Guarantor.

The Issuer has redeemed the Perpetual Capital Securities in whole on 25 August 2023 pursuant to the terms and conditions of the Perpetual Capital Securities. Accordingly, there are no outstanding Perpetual Capital Securities in issue as at the date of this announcement. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Perpetual Capital Securities. Such withdrawal of listing is expected to become effective upon the close of business on 4 September 2023.

Hong Kong, 28 August 2023

*As at the date of this announcement, the board of directors of the Issuer comprises seven directors, including three executive directors namely Mr. Zhang Dafan, Mr. Wang Jianwen and Mr. Lin Kaihua, one non-executive director namely Mr. Wang Wenjin and three independent non-executive directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu; and the chairman of the board of directors of the Guarantor is Mr. Zhang Zhengao.*