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中國恒泰
CHINA APEX

China Apex Group Limited
中國恒泰集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2011)

PROFIT WARNING

This announcement is made by China Apex Group Limited (the “**Company**”, and its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 and information currently available, it is expected to record a profit attributable to owners of the Company of approximately HK\$3.3 million for the six months ended 30 June 2023 as compared to a profit attributable to owners of the Company of approximately HK\$8.6 million for the six months ended 30 June 2022. The expected decrease in profit was primarily attributable to, among other factors, that the Group recognized net foreign exchange gain of approximately HK\$4.9 million as compared to the corresponding period in 2022 of approximately HK\$6.9 million resulting from the depreciation of Renminbi during the period. The Group also incurred additional professional fees for business development for the six months ended 30 June 2023.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2023. The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts and the financial information of the Group for the six months ended 30 June 2023 currently available, which have not been reviewed by the Company’s auditors or the audit committee. The interim results announcement of the Company for the six months ended 30 June 2023 is expected to be announced on 30 August 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Apex Group Limited
Yip Siu Lun Dave
Chairman and executive Director

Hong Kong, 28 August 2023

As at the date of this announcement, the executive Directors are Mr. Yip Siu Lun Dave, Mr. Mak Yung Pan Andrew, Mr. Wu Cody Zhuo-xuan and Ms. Cheung Ka Yuen; the non-executive Director is Ms. Lin Ping; and the independent non-executive Directors are Mr. Leung Ka Tin, Mr. Cheng Hong Kei, Mr. Liew Fui Kiang and Mr. Ko Kwok Shu.