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TOMO HOLDINGS LIMITED

萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

(1) SUPPLEMENTAL ANNOUNCEMENT ON PROFIT WARNING AND (2) CHANGE OF COMPANY WEBSITE

(1) SUPPLEMENTAL ANNOUNCEMENT ON PROFIT WARNING

This announcement is made by TOMO Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information under Part XIVA of the Securities and Futures Ordinance (Cap. 571 Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 August 2023 in relation to, among others, the profit warning (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors of the Company that, based on the latest information currently available to the Group up to the date of this announcement, the Group is expected to record an increase in net loss to around S\$8 million for the Current Period, as compared with the net loss of approximately S\$688,000 for the Corresponding Period. In addition to the reasons as set out in the Announcement, the increase in net loss is mainly attributable to the impairment loss on investment in associates of approximately S\$6.4 million in relation to the acquisition of 49% equity interest in Ocean Dragon Group Limited (together with its subsidiary, the “**Target Group**”) in 2022. Based on the assessment of the Board, the Board considers that the Group is unlikely to recover value from the Target Group as the Company could not access to its substances, hence the investment in the Target Group would be fully impaired. For details, please refer to the announcements of the Company dated 24 April 2023, 12 May 2023 and 7 June 2023.

As the Company is still in the process of finalising the Group's interim results for the Current Period, the information contained in this announcement and the Announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group with reference to the information currently available to the Board which may be subject to the further finalization and other potential adjustments, if any, and have not been reviewed or confirmed by the Company's auditors or the audit committee of the Board. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the Current Period which is scheduled to be released on 30 August 2023.

(2) CHANGE OF COMPANY WEBSITE

The Board hereby announces that the website of the Company will be changed from "www.thetomogroup.com" to "www.tomogroupltd.com" with effect from 28 August 2023. All announcements, notices or other documents submitted by the Company for publication on the website of The Stock Exchange of Hong Kong Limited will also be published on this new website of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
TOMO Holdings Limited
Ma Xiaoqiu
Chairlady and Executive Director

Hong Kong, 28 August 2023

As at the date of this announcement, the Board comprises Ms. Ma Xiaoqiu and Mr. Tsang Chun Ho Anthony as executive Directors; Ms. Liu Xinyi, Ms. Chen Jun, Ms. Lyu Qiuqia and Mr. Choi Tan Yee as non-executive Directors; and Mr. Jin Lailin, Mr. Cheng Wai Hei and Mr. Peng Peng as independent non-executive Directors.