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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2266)

PROFIT WARNING

This announcement is made by Lai Si Enterprise Holding Limited 黎氏企業控股有限公司 (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that based on the preliminary review of the Group's unaudited consolidated management accounts for the period ended 30 June 2023 and information currently available to the Board, the Group is expected to record an unaudited consolidated loss attributable to the Shareholders in a range of approximately MOP 8 million to MOP 11 million as compared to an unaudited consolidated profit of approximately MOP 0.3 million for the period ended 30 June 2022.

The Board considers that the loss making situation was mainly attributable to (1) general weak demand in the market resulting from poor economy notwithstanding the reopening of borders in early 2023; and (2) delay in project progress resulting from the latest industry practice requirement.

As the Company is still in the process of finalising the financial results of the Group for the period ended 30 June 2023, the information contained in this announcement is only based on the Board's preliminary assessment of the Group's unaudited consolidated management accounts which have not been audited or reviewed by the Company's auditors and the audit committee of the Company, and may be subject to adjustments. Actual unaudited financial results of the Group to be published may be different from what is contained in this announcement. As such, the above information is provided for shareholders' and potential investors' reference only. The Shareholders and potential investors are advised to read carefully in the interim results announcement of the Company which is expected to be published on 31 August 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board

Lai Si Enterprise Holding Limited

黎氏企業控股有限公司

LAI Ieng Man

Chairman

Macau, 28 August 2023

As at the date of this announcement, the Board consists of Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive directors; and Mr. Siu Wing Hay, Mr. Chan Iok Chun and Dr. Liu Ting Chi as independent non-executive directors.