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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

TERMINATION OF THE CB SUBSCRIPTION

References are made to (i) the Circular of the Company dated 14 October 2022 (the “**Circular**”) in relation to, among other things, the connected transaction in relation to subscription of convertible bonds; and (ii) the announcements of the Company dated 28 February 2023, 31 July 2023 and 4 August 2023 (the “**Announcements**”) in relation to, among other things, the subscription of convertible bonds. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements unless defined otherwise herein.

As disclosed in the Announcements, the conditions precedent to the CB Subscription Agreement were not fully fulfilled as at the Long Stop Date, therefore the CB Subscription Agreement has been terminated in accordance with the terms of the relevant agreement.

The Company is currently negotiating with the Subscriber to enter into a new CB Subscription Agreement, in order to meet the Company’s actual funding needs and to better meet the operation condition of the Company. The Company will make further announcements as and when appropriate and according to the Listing Rules after the new CB Subscription Agreement is signed and perform the relevant procedures accordingly.

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 29 August 2023

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.