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## **China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04621 (Preference Shares))**

### **ANNOUNCEMENT ON DISTRIBUTION OF DIVIDENDS FOR OFFSHORE PREFERENCE SHARES**

#### **1. The Board Meeting Approving the Dividend Distribution Plan of Offshore Preference Shares**

The proposal on non-public issuance of offshore preference shares (the “**Offshore Preference Shares**”) by China Cinda Asset Management Co., Ltd. (the “**Company**”) was considered and approved at the 2021 first extraordinary general meeting, the 2021 first class meeting for domestic shareholders, the 2021 first class meeting for H shareholders and the 2021 first class meeting for existing preference shareholders held on February 2, 2021, respectively, which authorised the board of directors of the Company (the “**Board**”) to determine and deal with matters in relation to dividend payment to the holders of the Offshore Preference Shares in accordance with the requirements of the issuance plan. The dividend distribution plan of Offshore Preference Shares was considered and approved at the Board meeting held on August 29, 2023.

#### **2. The Dividend Distribution Plan of Offshore Preference Shares**

1. Dividend period: From and including November 3, 2022 to and excluding November 3, 2023;
2. Record date: November 2, 2023;
3. Dividend payment date: Friday, November 3, 2023;
4. Recipients: Holders of the Offshore Preference Shares whose names are entered on the register of holders of the Offshore Preference Shares, at the close of business of the relevant clearing system on November 2, 2023;
5. Tax payment: According to relevant laws and regulations, when the Company distributes dividends for the Offshore Preference Shares, the income tax shall be withheld by the Company at a rate of 10%. According to the relevant requirements in the terms and conditions of the Offshore Preference Shares, the Company will pay such income tax;

6. Dividend rate and amount to be paid: The terms and conditions of the Offshore Preference Shares provide that the initial dividend rate before the first reset date is 4.4% (post-tax dividend rate, which is the dividend rate actually received by the holders of the Offshore Preference Shares). According to the liquidation preference value of the Offshore Preference Shares, the dividend rate and the withholding rate of the income tax to be withheld, the amount of dividends for the Offshore Preference Shares is confirmed as follows:

The Company will distribute dividends for the Offshore Preference Shares of US\$83,111,111.11, of which US\$74,800,000.00 will be paid to the holders of the Offshore Preference Shares, and the relevant tax of US\$8,311,111.11 will be borne by the Company in accordance with the tax regulations and the terms and conditions of the Offshore Preference Shares.

### **3. Measures for the Implementation of the Dividend Distribution Plan of Offshore Preference Shares**

The Company will pay dividends for the Offshore Preference Shares to holders of the Offshore Preference Shares of the Company whose names are entered on the register of holders of the Offshore Preference Shares on the Record Date. As at the date of this announcement, CCB Nominees Limited, as the nominee, is the only holder of the Offshore Preference Shares whose name appears on the register of holders of the Offshore Preference Shares of the Company. Payment to or to the order of the nominee shall be deemed to have discharged the Company's obligation to pay dividends on the Offshore Preference Shares. The ultimate investors should consult their respective custodians or intermediaries in relation to any queries on the subsequent transmission of the dividends through the clearing systems to the ultimate investors.

By Order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Weidong**  
*Chairman*

Beijing, the PRC  
August 29, 2023

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive directors, Mr. WANG Shaoshuang, Mr. CHEN Xiaowu, Ms. ZHANG Yuxiang and Mr. LIU Chong as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive directors*