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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Letter entered into between the Company and the Lender. The Facility Letter imposes, among other things, specific performance obligations for CRH to maintain a minimum shareholding percentage in the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

TERM LOAN FACILITY LETTER

On 29 August 2023, the Company, as borrower, entered into a facility letter (the “**Facility Letter**”) for a term loan facility up to HKD2,300,000,000 (the “**Loan Facility**”) with a bank (the “**Lender**”). The maturity date of the Loan Facility is 36 months from the date of the first drawdown.

SPECIFIC PERFORMANCE OBLIGATIONS OF CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)

Pursuant to the Facility Letter, it shall be an event of default if CRH ceases to maintain an aggregate beneficial ownership (directly or indirectly) of not less than 35% in the share capital of Company. As at the date of this announcement, CRH is the single largest shareholder of the Company and owns approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Letter, it shall also be an event of default if CRH ceases to be beneficially owned as to more than 50% by the PRC Governmental Body (has the meaning ascribed to it under the Listing Rules).

If an event of default under the Facility Letter occurs, the Lender may declare any commitment under the Facility Letter to be cancelled and/or declare the amounts advanced under the Facility Letter, together with accrued interest, and all other amounts accrued under the Facility Letter, immediately due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 29 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Wu Bingqi, Mr. Zhang Dawei, Mr. Xie Ji and Mr. Guo Shiqing; the non-executive directors of the Company are Mr. Liu Xiaoyong, Mr. Dou Jian and Ms. Cheng Hong; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-ken, Lincoln and Ms. Qin Hong.