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SINOSTAR

中國華星

China Sinostar Group Company Limited

中國華星集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 485)

**PROPOSED ADOPTION OF THE
AMENDED AND RESTATED BYE-LAWS**

This announcement is made by China Sinostar Group Company Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that it proposed to amend the existing bye-laws of the Company (the “**Existing Bye-Laws**”) by way of adoption of the amended and restated bye-laws (the “**New Bye-Laws**”) in substitution for, and to the exclusion of, the Existing Bye-Laws for the purpose of, among others, (i) comply with the Core Shareholder Protection Standards as set out in Appendix 3 of the Listing Rules; (ii) modernise and provide flexibility to the Company in relation to the conduct of general meetings; (iii) incorporate various updates to Bermuda law; and (iv) incorporate certain housekeeping amendments in connection therewith.

The proposed adoption of the New Bye-Laws is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”) to be held on or around 27 September 2023. A circular containing, among other things, an explanation of the proposed major amendments to the Existing Bye-Laws and the proposed adoption of the New Bye-Laws, together with a notice convening the AGM and the proxy form, will be despatched to the Shareholders in due course.

By Order of the Board

China Sinostar Group Company Limited

Wang Xing Qiao

Executive Director and Chief Executive Officer

Hong Kong, 29 August 2023

As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive directors; and Mr. Su Bo, Mr. Zeng Guanwei and Mr. Tang Shengzhi as independent non-executive directors.