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嘉士利集團有限公司  
**Jiashili Group Limited**



(incorporated in the Cayman Islands with limited liability)

(Stock code: 1285)

## DISCLOSURE PURSUANT TO RULES 13.13 AND 13.16 OF THE LISTING RULES

The board of directors (the “**Board**”) of Jiashili Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to disclose details of advances to an entity and financial assistance given to affiliated companies of the Group (as defined under Rule 13.11(2)(a) of the Listing Rules) in accordance with Rules 13.13 and 13.16 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The aggregate amount of the Group’s advances to an entity and financial assistance given to affiliated companies of the Group exceeds 8% of the Group’s total assets (as defined under Rule 14.07 (1) of the Listing Rules) as at 30 June 2023 recorded in the interim results announcement of the Group for the six months ended 30 June 2023 are set out as follows:

Name of affiliated companies	The Group’s equity interest in affiliated companies	Loans to affiliated companies RMB’000	Advances to affiliated companies RMB’000	Aggregate amount of loans and advances RMB’000
廣東豐嘉食品有限公司 (Guangdong Fengjia Food Co., Limited*)	51%	159,521 (Note 1)	56,321 (Note 1)	215,842
廣東開蘭麵粉有限公司 (Guangdong Kailan Flour Co., Limited*)	51%	—	108,211 (Note 2)	108,211
廣東瑞士樂食品有限公司 (Guangdong Ruishiyue Food Co., Limited*)	5%	—	44,857 (Note 3)	44,857
		<u>159,521</u>	<u>209,389</u>	<u>368,910</u>

*Notes:*

- (1) Guangdong Fengjia Food Co., Limited owns the entire equity interest in Guangdong Kailan Flour Co., Limited. The loan to Guangdong Fengjia Food Co., Limited was to provide financial assistance to Guangdong Fengjia Food Co., Limited to acquire Guangdong Kailan Flour Co., Limited, such loan is (i) secured by 100% equity interest in Guangdong Kailan Flour Co., Limited, (ii) bearing interest at 5% per annum and (iii) due in December 2023. Advances are unsecured, interest-free and repayable on demand, which were provided to Guangdong Fengjia Food Co., Limited to facilitate its continued operation and development.
- (2) Advances are unsecured, interest-free and repayable on demand. They were purchase prepayments.
- (3) Advances are unsecured, interest-free and repayable on demand. They were purchase prepayments.

The Company will comply with the disclosure requirements under Rules 13.20 to 13.22 of the Listing Rules where the circumstances giving rise to the disclosure under Rules 13.13 and 13.16 of the Listing Rules continue to exist at the Company's interim period end or annual financial year end.

By Order of the Board  
**Jiashili Group Limited**  
**Huang Xianming**  
*Chairman*

Hong Kong, 29 August 2023

*As at the date of this announcement, the Board comprises Mr. Huang Xianming, Mr. Tan Chaojun, Mr. Chen Songhuan, Mr. Li Fuliang, Mr. Lu Jianxiong and Mr. Huang Zekun as executive directors; Mr. Kam Robert, Mr. Ma Xiaoqiang and Mr. Wan Ngar Yin, David as independent non-executive directors.*

\* *For identification purpose only*