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ARTGO HOLDINGS LIMITED

雅高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3313)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

Reference is made to the annual report of ArtGo Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) published on 27 April 2023 for the year ended 31 December 2022 (the “**Annual Report**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Annual Report.

In addition to the information provided in the section headed “Share Option Scheme” as set out in page 38 to page 41 of the Report of the Directors and in Note 29 to the Financial Statements in the Annual Report respectively, the Board would like to provide additional information in relation to the Group’s Share Option Scheme pursuant to the Listing Rules 17.07 and 17.09 as follows:

1. The number of share options exercised with exercise prices and the closing prices of the Shares immediately before the dates on which the share options were exercised during the Year are summarized as follows:

Category of Participants	Date of Grant	Number of Options Exercised <i>(Note 1)</i>	Exercise Price per Share (HK\$) <i>(Note 1)</i>	Weighted Average Closing price of the Shares before the exercise date (HK\$)
Directors	29 April 2022	131,040,000	0.025	0.035
Other Employees				
In aggregate	29 April 2022	289,690,000	0.025	0.035
In aggregate	16 September 2022	463,000,000	0.0214	0.0193

Notes:

- (1) All the above exercise of share options during the Year were occurred before the effective date (28 October 2022) of the Share Consolidation and therefore their relevant share closing prices, exercise price and number of share options being exercised were presented in their original amounts (without any adjustments based on the Share Consolidation).
2. The number of share options available for grant under the scheme mandates in relation to the Group's Share Option Scheme at the beginning and the end of the Year are summarized as follows:

Date	Description of option actions	Number of share options available for granted (Note 1)
As at 1 January 2022	2021 Scheme Mandate	436,876,750
29 April 2022	Grant of share options	(420,730,000)
30 June 2022	Expiry of balance of 2021 Scheme Mandate	(16,146,750)
30 June 2022	2022 Scheme Mandate obtained in the annual general meeting of the Company	463,084,750
16 September 2022	Grant of share options	(463,000,000)
As at 31 December 2022	Remaining balance of 2022 Scheme Mandate	84,750

Notes:

- (1) All the above share options available and their movements during the Year were occurred before the effective date (28 October 2022) of the Share Consolidation and therefore were presented in their original amounts (without any adjustments based on the Share Consolidation).
- (2) There is no specific service provider submit of the number of share options available under the Group's Share Option Scheme.
3. During the Year, a total of 883,730,000 share options were granted (which shall be adjusted into 44,186,500 Shares based on the Share Consolidation) under the Share Option Scheme and all schemes of the Company. Based on the weighted average number of 4,729,731,912 Shares (which shall be adjusted into 236,486,596 Shares based on the Share Consolidation) of the Company's shares in issue during the Year, the number of Shares that may be issued in respect of share options granted under the Group's Share Option Scheme and all schemes of the Company represent 18.68% of the weighted average number of Shares in issue during the Year.
4. The total number of the Shares which is available for being further issued under the Group's Share Option Scheme is 84,750 Shares (which shall be adjusted into 4,237 Shares based on the Share Consolidation), representing 0.0016% of the Company's Shares in issue as at the date of the Annual Report.

The above additional information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remained unchanged.

By Order of the Board
ArtGo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 30 August 2023

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Mr. Wan Jian; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Lung Yuet Kwan, Mr. Hui Yat On and Mr. Zhai Feiquan.