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ENN Clean Energy International Investment Limited
(incorporated with limited liability in the British Virgin Islands)

US\$800,000,000 3.375% Guaranteed Senior Notes due 2026 (the “Notes”)

(Stock Code: 40678)

unconditionally and irrevocably guaranteed by



**ENN
新奥**

新奥天然气股份有限公司
ENN Natural Gas Co., Ltd.

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新奥天然气股份有限公司

*(incorporated with limited liability in the People’s Republic of China
and listed on the Shanghai Stock Exchange under stock code 600803)*

FURTHER PARTIAL REPURCHASE AND CANCELLATION

This announcement is made by ENN Clean Energy International Investment Limited (the “**Issuer**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Issuer dated 12 and 13 May 2021 in relation to the Notes, and the announcement of the Issuer dated 8 June 2023 in relation to partial repurchase and cancellation of the Notes.

The Issuer has further repurchased part of the Notes in an aggregated principal amount of US\$42,487,000.00 (the “**Repurchased Notes**”), representing approximately 5.31% of the initial aggregate principal amount of the Notes, on the open market during the period from 9 June 2023 to 29 August 2023. All of the Repurchased Notes have been or will be cancelled. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of the Notes is US\$675,118,000.00, representing approximately 84.39% of the initial aggregate principal amount of the Notes.

The Issuer may or may not repurchase further Notes in the future. Holders of the Notes (the “Noteholders”) and potential investors should note that any repurchase of Notes from time to time by the Issuer will be at the Issuer’s sole and absolute discretion. There is no assurance of the timing, amount or price of any repurchase of the Notes or whether the Issuer will make any further repurchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

Hong Kong, 30 August 2023

As at the date of this announcement, the board of directors of ENN Natural Gas Co., Ltd. comprises Mr. Wang Yusuo, Mr. Yu Jianchao, Mr. Han Jishen, Mr. Zheng Hongtao, Mr. Jiang Chenghong, Ms. Zhang Jin and Mr. Wang Zizheng as directors, and Mr. Tang Jiasong, Mr. Zhang Yu, Mr. Chu Yuansheng and Ms. Wang Chunmei as independent directors.

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Yusuo.