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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328, 4605 (Preference Share))

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of U.S.\$500,000,000 Floating Rate Notes due 2026 (the “Notes”) (Stock Code: 5837)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

Crédit Agricole CIB

HSBC

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of
China

Bank of China

BOCOM International

China CITIC Bank
International

China Construction
Bank

China Everbright Bank
Hong Kong Branch

China Galaxy
International

China International
Capital Corporation

CITIC Securities

China Merchants Bank

Guotai Junan
International

Huatai International

Hua Xia Bank Co.,
Limited
Hong Kong Branch

ICBC

Industrial Bank Co.,
Ltd.
Hong Kong Branch

Green Structuring Banks

Bank of Communications

Crédit Agricole CIB

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 7 June 2023, the supplemental offering circular dated 23 August 2023 and the pricing supplement dated 23 August 2023 in relation to the Notes. The listing of the Notes is expected to become effective on 31 August 2023.

Hong Kong, 30 August 2023

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui# and Mr. Ma Jun#.*

* *Non-executive directors*

Independent non-executive directors