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KUANGCHI SCIENCE LIMITED

光啟科學有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 439)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of KuangChi Science Limited (the “**Company**”) dated 9 August 2023 in relation to the Master Procurement Agreement and the continuing connected transactions contemplated thereunder (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Master Procurement Agreement and the Annual Caps; (ii) the recommendation of the Independent Board Committee in respect of the Annual Caps; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice on the Annual Caps; (iv) a notice of the SGM; and (v) other information required under the Listing Rules, was expected to be despatched to the Shareholders on or before 30 August 2023.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 30 September 2023.

By Order of the Board
KuangChi Science Limited
Cheng Chi Chung Kevin
Company Secretary

Hong Kong, 30 August 2023

As at the date of this announcement, the board of directors comprises four executive directors, namely Dr. Liu Ruopeng, Dr. Luan Lin, Dr. Zhang Yangyang and Dr. Ji Chunlin; one non-executive director, namely Mr. Li Chiu Ho; and three independent non-executive directors, namely Dr. Wong Kai Kit, Mr. Choi Wing Koon and Dr. Wu Zhili.