Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this WHITE Form of Acceptance. 香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本白色接納表格全部或任何部份內容而產生或因倚賴該等內容而可到之任何損失承擔任何責任。
Unless the context otherwise requires, terms used in this WHITE Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 31 August 2023 ("Composite Document") jointly issued by Harmonic Ease Ventures Limited ("Offeror") and Yongsheng Advanced Materials Company Limited ("Company"). The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance. The English language text of this WHITE Form of Acceptance shall prevail over the Chinese language text. 除文景另有所指外,本白色接納表格所用詞彙與和安創投有限公司(「要約人」)及永盛新材料有限公司(「本公司」)聯合刊發日期為二零二三年八月三十一日之綜合要約及回應文件(「綜合文件」)所作出的定義具有相同涵義。綜合文件附錄一之條文已載入並構成本白色接納表格之一部份。本白色接納表格概以英文文本為準。
WHITE FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER 閣下如希望接納股份要約,請使用白色接納表格



# Yongsheng Advanced Materials Company Limited 永盛新材料有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 3608) (股份代號:3608)

WHITE FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF YONGSHENG ADVANCED MATERIALS COMPANY LIMITED 永盛新材料有限公司

## 已發行股本中每股面值0.01港元之普通股之白色接納及轉讓表格

To be completed in full except the sections marked "Do not complete" 每項均須填寫(註明「請勿填寫本欄」者除外)

Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

香港股份過戶登記分處:卓佳證券登記有限公司

香港夏慤道16號遠東金融中心17樓

FOR THE CONSIDERATION stated below the "Shareholder(s)" named below does/do hereby accept(s) the Share Offer and transfer(s) to the "Transferee" named below the Share(s) of HK\$0.01 each held by the Shareholder(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 在本表格及綜合文件載列之條款及條件規限下,下列「股東」謹此接納股份要約並按下列代價,將以下註明由股東持有每股面值0.01港元之股份轉讓予下列「承讓人」。							
Number of Share(s) to be transferred ( <i>Note</i> ) 將予轉讓之股份數目 ( <i>附註)</i>	FIGURES 數目		WORDS 大寫				
Share certificate number(s) 股票號碼							
SHAREHOLDER(S) name(s) and address(es) in full 股東全名及地址	Surname(s) or compa 姓氏或公司名稱	any name(s)	Forename(s) 名字				
(EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Registered address 登記地址		Telephone number 電話號碼				
CONSIDERATION 代價							
	Name: 名稱:	Harmonic Ease Ventures Limited 和安創投有限公司					
TRANSFEREE 承讓人	Registered address: 登記地址:	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands					
	Occupation: 職業:	Corporation 法人團體					
	Share(s) of HKS0.01 each held by the Sh 在本表格及綜合文件載列之條款及條件 Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註) Share certificate number(s) 股票號碼 SHAREHOLDER(S) name(s) and address(es) in full 股東全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)  CONSIDERATION 代價  TRANSFEREE 承讓人	Share(s) of HKS0.01 each held by the Shareholder(s) specified 在本表格及綜合文件載列之條款及條件規限下,下列「股東」計  Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註)  Share certificate number(s) 股票號碼  SHAREHOLDER(S) name(s) and address(es) in full 股東全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)  CONSIDERATION 代價  TRANSFEREE 承讓人  Registered address: 登記地址  Name: 名稱:  Registered address: 登記地址:  Occupation:	Share(s) of HK\$0.01 each held by the Shareholder(s) specified below subject to the terms and conditions 在本表格及綜合文件載列之條款及條件規限下,下列「股東」謹此接納股份要約並按下列代價,將以下註  Number of Share(s) to be transferred (Note) 將予轉讓之股份數目 (附註)  Share certificate number(s) 股票號碼  SHAREHOLDER(S) name(s) and address(es) in full 股東全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)  CONSIDERATION 代價  TRANSFEREE 承讓人  TRANSFEREE 承讓人  TRANSFEREE 承讓人  Egistered address 空記地址				

igned by or for and on behalf of the Shareholder(s) in the presence of:	igned	by or	for	and	on	behalf	of	the	Shareholder(s)	in	the	presence of:	
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Signed by or for and on behalf of the Shareholder(s) in the presence of: 由股東或其代表在下列人士見證下簽署:		
Signature of witness 見證人簽署		
Name of witness 見證人姓名		ALL JOINT
Address of witness 見證人地址	Signature(s) of the Transferor(s) or its duly authorised agent/Company chop (if applicable) 轉讓人或其正式授權代理人簽署/公司印鑑 (如適用)	SHAREHOLDERS MUST SIGN HERE 所有聯名股東 均須於本欄簽署
Occupation of witness 見證人職業	Date of submission of this WHITE Form of Acceptance 棉交本白色梅納表格之日期	<b>万灰</b> 灰 平

The signing Shareholder(s) hereby acknowledge(s) that the signing and submission of this WHITE Form of Acceptance by the signing Shareholder(s) do not render the transfer of Shares contemplated hereunder becoming effective. The transfer of Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below.

明夕肌声滋礼难到,明夕肌声发明几日次大**力免**控领主权无命徒姓出版推行之职以翻遍开放。战队报准行之职以翻遍招往承德。上於飞途翻遍口期签里然方司佐管

有有放米哩癿唯的,有有放米规有及证义中 <b>自己</b> 按照化组小量医验癿规定订之成仍特略工从。除癿规定订之成仍特础决付予破八次;还特成日均规有该分可计算。						
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列人士見證下簽署: Signature of witness 見證人簽署 Name of witness 見證人姓名 Address of witness 見證人姓名	ete 請勿填寫本欄 For and on behalf of 代表 Harmonic Ease Ventures Limited 和安創投有限公司 -					
Occupation of witness 見證人職業 Date of transfer 轉議日期	Signature(s) of Transferee(s) or its duly authorised agent(s) 承讓人或其正式授權代理人簽署					

Insert the total number of Shares for which the Share Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the certificate(s) for Share(s) tendered for acceptance of the Share Offer, this WHITE Form of Acceptance will be returned to you for correction and resubmission. Any corrected and valid WHITE Form of Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer in order for it to be counted towards fulfilling the acceptance condition.

<sup>。</sup> 請填上接納股份要約之股份總數。倘並無填上數目或所填數目大於或小於就接納股份要約所交回之股票所代表的數目,則本**白色**接納表格將退回予 關下進行修改及重新遞交。任何經更正及有效之**白色**接納表格必須於接納股份要約之最後時限或之前 再行提交並由過戶登記處收乾,以便達成接納條件。

THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this WHITE Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank managers, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Share(s), you should at once hand this WHITE Form of Acceptance and the Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Share Offer to certain persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or a resident or a national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable regulatory or legal requirements and, when necessary obtain appropriate legal advice in respect of the Share Offer in the relevant jurisdiction. It is your responsibility if you wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities, regulatory or legal requirements and the payment of any transfer or cancellation or other taxes and duties payable by you in respect of such jurisdiction. The Offeror, Halcyon and any of their respective directors and any other persons involved in the Share Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Share Offer by you will be deemed to constitute a warranty by you to the Offeror that you are permitted under all applicable laws to accept the Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

#### HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE

Shareholders are advised to read this WHITE Form of Acceptance in conjunction with the Composite Document before completing this WHITE Form of Acceptance. To accept the Share Offer made by Halcyon Securities for and on behalf of the Offeror to acquire your shares at a cash price of HK\$1.00 per Share, you should complete and sign this WHITE Form of Acceptance overleaf and forward this WHITE Form of Acceptance, together with the relevant share certificate(s) (the "Share certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for such number of Shares in respect of which you wish to accept the Share Offer, by post or by hand, to the Registrar being Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong marked "Yongsheng Advanced Materials Company Limited – Share Offer" on the envelope as soon as possible and in any event no later than 4:00 p.m. on Thursday, 21 September 2023 (Hong Kong time) (or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code). No acknowledgement of receipt of any form of acceptance and transfer and/or the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. If the Share Offer is withdrawn or lapses, the Offeror shall, as soon as possible, but in any event within ten (10) days thereof, return by ordinary post the Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) lodged with this WHITE Form of Acceptance.

#### WHITE FORM OF ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: The Offeror and Halcyon Securities

- . My/Our execution of this WHITE Form of Acceptance overleaf shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our acceptance of the Share Offer made by Halcyon Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this WHITE Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Halcyon Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s) and subject to the terms and conditions of the Share Offer, as if it was/they were Share certificate(s) delivered to them together with this WHITE Form of Acceptance:
  - my/our irrevocable undertaking instruction and authority to each of the Offeror and/or Halcyon Securities or any of their respective agent(s) to send a cheque crossed "Not negotiable account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/ us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven (7) Business Days following the later of the date on which the duly completed acceptances of the Share Offers and the relevant documents of title in respect of such acceptance are received by the Registrar to tender cash such acceptance complete and valid in accordance with the Takeovers Code;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-name of joint registered shareholders)

Name: (in BLOCK LETTERS)....

Address: (in BLOCK LETTERS)

- my/our irrevocable instruction and authority to each of the Offeror and/or Halcyon Securities and/or the Registrar or such person or persons as any of them may direct for the purpose, on my/ our behalf, to make, execute and deliver the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/ us as the seller(s) of the Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance in accordance with the provisions of that Ordinance and to make, execute and deliver any other document or instrument in a form specified by the Stock Exchange as may be necessary to effect valid transfer of such Shares under the memorandum and articles of association of the Company and to make endorsement on it under that Ordinance;
- (e) my/our irrevocable instruction and authority to the Offeror, Halcyon Securities or such person or persons as any of them may direct to complete and execute any document on behalf of the person accepting the Share Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror (or such person or persons as it may direct) the Shares in respect of which such person has accepted the Share Offer;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all third party rights, liens, mortgages, charges, equities, options, claims, adverse interests and encumbrances whatsoever and together with all rights, benefits and entitlements attaching or accruing thereto, including without limitation the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of the Composite Document; and
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Halcyon Securities or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
- 2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Halcyon Securities and the Company that (i) all Shares sold by me/us under the Share Offer are sold free from all third party rights, liens, mortgages, charges, equities, options, claims, adverse interests and encumbrances whatsoever and together with all rights, benefits and entitlements attaching or accruing thereto, including without limitation the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, its beneficial owner, Halcyon Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Share Offer or his/her acceptance thereof, and is permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
- 3. I/We hereby warrant and represent to you that I/we am/are the registered holder(s) of the Share(s) specified in this **WHITE** Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Share(s) to the Offeror absolutely by way of acceptance of the Share Offer under the name of the Offeror or its nominee.
- 4. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint-registered shareholders) at the registered address shown in the register of members of the Company.
  - Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Offeror and/or Halcyon Securities or any of their respective agent(s) from the Company or the Registrar on your behalf upon your acceptance of the Share Offer, you will be returned such Share certificate(s) in lieu of the transfer receipt(s).
- 5. I/We warrant to the Offeror, Halcyon Securities and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of all requisite governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
- 6. I/We warrant to the Offeror, Halcyon Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
- 7. I/We enclose the relevant Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any form of acceptance and transfer, Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
- 8. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.
- 9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror and Halcyon Securities (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any Share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at Room B, 31/F, King Palace Plaza, No. 55 King Yip Street, Kwun Tong, Kowloon, Hong Kong, Hong Kong;
  - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror subject to the Takeovers Code; and
  - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
- 10. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.

#### PERSONAL DATA

#### Personal information collection statements

This personal information collection statement informs you of the policies and practices of the Offeror, Halcyon Securities and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the dispatch of the consideration to which you are entitled to under the Share Offer. It is important that you should inform the Offeror, Halcyon Securities and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this WHITE Form of Acceptance and the Composite Document:
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the register of members;
- conducting or assisting to conduct signature verification, and or other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as Halcyon Securities and the Registrar and their respective advisers;
- · compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- · establishing your entitlements under the Share Offer;
- · disclosing relevant information to facilitate claims on entitlements;
- · any other purpose in connection with the business of the Offeror or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, and/or Haleyon Securities and/or the Registrar to discharge its obligations to the Shareholders and/or under applicable regulations and any other purposes to which the Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Acceptance will be kept confidential but the Offeror and Halcyon Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its subsidiaries or holding companies and/or their respective agent(s), such as Halcyon Securities and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Halcyon Securities and/or the Registrar, in connection with the operation of their business;
- · any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities: and
- any other persons or institutions whom the Offeror, Halcyon Securities and/or the Registrar
  considers to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, Halcyon Securities and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfill the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance

#### 5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Halcyon Securities and/ or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Halcyon Securities and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Halcyon Securities and/ or the Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE

## 個人資料

# 個人資料收集聲明

本個人資料收集聲明旨在知會 閣下有關要約人、鎧盛證券及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

#### 1. 收集 閣下個人資料之理由

倘 閣下希望就所持有之股份接納股份要約,則須提供所需之個人資料。 倘 閣下未能提供所需資料,則可能會導致 閣下之接納失效、遭拒絕或延 誤處理。這亦可能妨礙或延誤寄發 閣下根據股份要約應得之代價。注意:如 所提供的資料不準確, 閣下須即時知會要約人、鎧盛證券及/或過戶登記 處。

#### 2. 用途

閣下於本**白色**接納表格所提供之個人資料可能會就下列用途加以運用、持有及/或保存(以任何方式):

- 處理 閣下之接納及核實 閣下遵從本白色接納表格及綜合文件載列之 條款及申請程序;
- 登記將股份從 閣下名下轉讓;
- 保存或更新股東名冊;
- 核實或協助核實簽名,以及對任何其他資料進行核實或交換;
- 自要約人及/或其代理人(例如鎧盛證券及/或過戶登記處及彼等各自的顧問)收取通訊;
- 編製統計資料及股東概覽;
- 遵照法律、規則或規例(無論法定或非法定)之要求作出披露;
- 確定 閣下根據股份要約應得之配額;
- 披露有關資料以便申索或享有配額;
- 與要約人或過戶登記處業務有關之任何其他用途;及
- 與上文所述有關之任何其他附帶或相關用途及/或以便要約人及/或鎧 盛證券及/或過戶登記處履行彼等對股東之責任及/或於適用法規下之 責任及股東可能不時同意或獲悉之其他用途。

## 3. 轉交個人資料

本**白色**接納表格所提供之個人資料將會保密,但要約人及鎧盛證券及/或過戶登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性,以便資料可達致上述或任何有關之用途,尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外):

- 要約人、其附屬公司或控股公司及/或彼等各自之代理人(例如鎧盛證券 及過戶登記處);
- 為要約人、鎧盛證券及/或過戶登記處之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下進行交易或建議進行交易之任何其他人士或機構,例如 閣下 之往來銀行、律師、會計師或持牌證券交易商或註冊證券機構;及
- 要約人、鎧盛證券及/或過戶登記處認為必需或適當情況下之任何其他 人士或機構。

## 4. 保留個人資料

要約人、鎧盛證券及/或過戶登記處將按收集個人資料之用途需要保留本表格內提供之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

#### 5. 查閱及更正個人資料

條例賦予 閣下權利確定要約人、鎧盛證券及/或過戶登記處是否持有 閣下之個人資料,索取該等資料副本及更正任何不正確資料。根據條例,要約人、鎧盛證券及/或過戶登記處均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求,應向要約人、鎧盛證券及/或過戶登記處(視乎情況而定)提出。

## 閣下簽署本白色接納表格,即表示同意上述所有條款。