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Unless the context otherwise requires, terms used in this PINK Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 31 August 2023 ("Composite Document") jointly issued by Harmonic Ease Ventures Limited ("Offeror") and Yongsheng Advanced Materials Company Limited ("Company"). The English language text of this PINK Form of Acceptance shall prevail over the Chinese language text.

除文義另有所指外，本粉色接納表格所用詞彙與和安創投有限公司（「要約人」）及永盛新材料有限公司（「本公司」）聯合刊發日期為二零二三年八月三十一日之綜合要約及回應文件（「綜合文件」）所界定者具有相同涵義。本粉色接納表格之中英文版本如有歧義，概以英文版本為準。

**PINK FORM OF ACCEPTANCE AND CANCELLATION OF SHARE OPTIONS FOR USE**

**IF YOU WANT TO ACCEPT THE OPTION OFFER**

閣下如欲接納購股權要約，

請使用購股權之粉色接納及註銷表格



## Yongsheng Advanced Materials Company Limited

### 永盛新材料有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 3608)

(股份代號：3608)

## PINK FORM OF ACCEPTANCE AND CANCELLATION OF SHARE OPTIONS ISSUED BY YONGSHENG ADVANCED MATERIALS COMPANY LIMITED

### 永盛新材料有限公司發行之 購股權之粉色接納及註銷表格

To be completed in full 每項均須填寫

The Company Secretary, Yongsheng Advanced Materials Company Limited

Room B, 31/F, King Palace Plaza, No. 55 King Yip Street, Kwun Tong, Kowloon, Hong Kong

永盛新材料有限公司，公司秘書

香港九龍觀塘敬業街55號皇廷廣場31樓B室

<b>FOR THE CONSIDERATION</b> stated below, the "Optionholder" named below does hereby accept the Option Offer and agrees to the surrender for cancellation the number of Share Option(s) specified below, subject to the terms and conditions contained herein and in the Composite Document. 下述「購股權持有人」謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合文件內之條款及條件。		
OPTIONHOLDER(S) name(s) and address in full 購股權持有人之全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Surname 姓氏  Registered address 登記地址	Forename 名字  Telephone number 電話號碼
Number of Share Option(s) at the exercise price of <b>HK\$1.095</b> per Option surrendered for cancellation (Note) 交回供註銷之每份購股權行使價 <b>1.095</b> 港元之購股權數目(附註)	FIGURES 數目	WORDS 大寫
CONSIDERATION 代價	HK\$0.0001 in cash for cancellation of each Share Option with exercise price of HK\$1.095 per Share Option 就註銷行使價為每份購股權1.095港元之每份購股權而言，為現金0.0001港元	
Number of Share Option(s) at the exercise price of <b>HK\$1.195</b> per Option surrendered for cancellation (Note) 交回供註銷之每份購股權行使價 <b>1.195</b> 港元之購股權數目(附註)	FIGURES 數目	WORDS 大寫
CONSIDERATION 代價	HK\$0.0001 in cash for cancellation of each Share Option with exercise price of HK\$1.195 per Share Option 就註銷行使價為每份購股權1.195港元之每份購股權而言，為現金0.0001港元	

Signed by the Optionholder in the presence of:

購股權持有人在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the Optionholder  
購股權持有人簽署

Date of submission of this PINK Form of Acceptance  
提交本粉色接納表格之日期

Note: Insert the total number of Share Options for which the Option Offer is accepted. If no number is specified or if the total number of Share Options specified in this form is greater or smaller than the Share Options tendered and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Company Secretary of the Company on or before the Closing Date.

附註：請填上接納購股權要約之購股權總數。倘於本表格並無指定數目或倘指定之購股權總數大於或小於所提交購股權數目，而閣下已簽署本表格，則本表格將被退回予閣下作更正及再行提交。任何經更正之表格必須於截止日期之前再行提交並送回本公司之公司秘書。

**THIS PINK FORM OF ACCEPTANCE AND CANCELLATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this PINK Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank managers, solicitor, professional accountant or other professional adviser.

**本粉色接納及註銷表格乃重要文件，請立即處理。** 閣下如對本粉色接納表格的任何方面或將採取的行動有任何疑問，應諮詢 閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

This PINK Form of Acceptance should be read in conjunction with the Composite Document. The provisions of Appendix I to the Composite Document are incorporated into and form part of this PINK Form of Acceptance.

本粉色接納表格應與綜合文件一併閱讀。綜合文件附錄一之條文已載入本粉色接納表格，並構成其中一部分。

#### HOW TO COMPLETE THIS PINK FORM OF ACCEPTANCE 本粉色接納表格之填寫方法

The making of the Option Offer to certain persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable regulatory or legal requirements and, when necessary obtain appropriate legal advice in respect of the Option Offer in the relevant jurisdiction. It is your responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities, regulatory or legal requirements and the payment of any transfer or cancellation or other taxes payable by you in respect of such jurisdiction. The Offeror, Halcyon and any of their respective directors and any other persons involved in the Option Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you to the Offeror that you are permitted under all applicable laws to accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

向居住於香港以外司法權區之若干人士提出購股權要約可能會受有關司法權區之法律影響。倘 閣下為香港以外司法權區之市民或居民或國民，應自行了解並遵守購股權要約於有關司法權區之任何適用監管或法律規定，且於必要時獲取適當法律意見。閣下如欲接納購股權要約，須自行負責就此全面遵守有關司法權區之法律，包括取得任何可能規定之政府、外匯管制或其他同意，並遵守其他必要手續、監管或法律規定，及支付於有關司法權區應付之任何轉讓稅、註銷稅或其他稅項。要約人、鎧盛及任何彼等各自參與購股權要約之董事及任何其他人士均有權獲悉數彌償及毋須就 閣下可能須支付之任何稅項向 閣下承擔任何責任。閣下接納購股權要約將視作構成 閣下向要約人保證，閣下根據所有適用法例獲准接納購股權要約（及其任何修訂），而根據所有適用法例，該接納為有效及具約束力。

To accept the Option Offer made by Halcyon Securities for and on behalf of the Offeror, you should complete and sign this PINK Form of Acceptance and forward this form, together with relevant certificate(s) and/or the letter(s) of grant (as the case may be) of the Share Options for not less than the number of Share Options in respect of which you intend to accept, by post or by hand to the Company Secretary at Room B, 31/F, King Palace Plaza, No. 55 King Yip Street, Kwun Tong, Kowloon, Hong Kong, marked "Yongsheng Advanced Materials Company Limited – Option Offer" on the envelope, as soon as possible and in any event no later than 4:00 p.m. on Thursday, 21 September 2023 (Hong Kong time) (or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code). No stamp duty will be deducted from the amount paid to the Optionholders who accept the Option Offer. No acknowledgement of receipt of any form of acceptance and cancellation and/or the relevant certificate(s) and/or the letter(s) of grant (as the case may be) of the Share Option(s) will be given. If the Option Offer is withdrawn or lapses, the Offeror shall, as soon as possible, but in any event within ten (10) days thereof, return by ordinary post the certificate(s) and/or the letter(s) of grant (as the case may be) of Share Option(s) lodged with this PINK Form of Acceptance.

閣下如欲接納鎧盛證券為代表要約人提出之購股權要約，應填妥及簽署本粉色接納表格，連同註明不少於 閣下欲接納購股權數目之購股權相關證書及／或授予函件（視情況而定），以郵遞方式或由專人盡快送交公司秘書，地址為香港九龍官塘敬業街55號皇廷廣場31樓B室，信封面請註明「永盛新材料有限公司 購股權要約」，惟無論如何不得遲於二零二三年九月二十一日（星期四）下午四時正（香港時間）（或要約人根據收購守則可能決定及公佈之有關較後時間及／或日期）送達。向接納購股權要約之購股權持有人支付之款項將毋須扣除印花稅。概不就接獲任何接納及註銷表格及／或購股權相關證書及／或授予函件（視情況而定）而發出任何收據。倘購股權要約遭撤銷或失效，則要約人將盡快（惟於任何情況下不得遲於十(10)個曆日）以郵遞方式交回連同本粉色接納表格一併遞交之購股權相關證書及／或授予函件（視情況而定）。

#### PINK Form of Acceptance and cancellation of Share Options

##### To: The Company, the Offeror and Halcyon Securities

- My execution of this form of acceptance and cancellation shall constitute:
  - my irrevocable acceptance of the Option Offer made by Halcyon Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of underlying Share(s) in respect of which the Share Option(s) is/are granted specified in this form of acceptance and cancellation, or if no such number is specified or a greater number is specified than I am registered as the Optionholder of, in respect of all such Share Options as to which I am registered as the Optionholder;
  - my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for cancellation under the Option Offer;
  - my irrevocable instruction and authority to the Offeror and/or Halcyon Securities or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer by ordinary post at my own risk to the person and the address stated below or, if no name and address is stated below to me at the registered address shown in the register of Optionholders:  
(Insert name and address of person to whom the cheque is to be sent if different from the registered Optionholder)

Name: (in block capitals) \_\_\_\_\_

Address (in block capitals) \_\_\_\_\_

  - my irrevocable instruction and authority to the Offeror, Halcyon Securities or such person or persons as they may direct to complete, amend and exercise any document on my behalf and to do any other act that may be necessary or expedient for the purpose of cancelling the Share Option(s) tendered for cancellation under the Option Offer; and
  - my agreement to ratify each and every act or things which may be done or effected by the Offeror, Halcyon Securities or their respective agents or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
- I understand that my acceptance of the Option Offer will constitute a warranty and undertaking by me to the Offeror and Halcyon Securities that the Share Option(s) specified in this form of acceptance and cancellation is/are free from all third party rights, liens, claims, charges, equities and encumbrances whatsoever and renounce together with all rights attaching thereto as at the date of the Composite Document or subsequently becoming attached to them and that I surrender to the Company all of my existing rights, if any, in respect of the Share Option(s), following which such Share Option(s) will be cancelled, renounced and extinguished.
- I warrant to the Offeror, Halcyon Securities and the Company that I have satisfied the laws of the jurisdiction where my registered address is located in connection with my acceptance of the Option Offer, including the obtaining of all requisite governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
- I warrant to the Offeror, Halcyon Securities and the Company that I shall be fully responsible for payment of any transfer or cancellation or other taxes and duties payable in respect of the jurisdiction where my registered address is located.
- In the event that the Option Offer lapses or is withdrawn, my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you or any one of you to return my certificate(s) and/or letter(s) of grant (as the case may be) for the Share Option(s), together with this form of acceptance and cancellation duly canceled, by ordinary post at my own risk to the person and address stated in paragraph 1(c) above or if no name and address is stated, to me at the registered address shown in the register of Optionholders.
- I enclose the relevant certificate(s), letter(s) of grant for the Share Option(s) for the whole or part of my holding of outstanding Share Option(s) which is/are to be held by you on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation and relevant certificate(s) and/or letter(s) of grant (as the case may be) for the Share Option(s) will be given.

#### 購股權之粉色接納及註銷表格

##### 致：本公司、要約人及鎧盛證券

- 本人簽署本接納及註銷表格即表示：
  - 本人按綜合文件及本表格所載代價及條款與條件並在其規限下，就本接納及註銷表格所列明之已授出購股權所涉之相關股份數目，不可撤回接納由鎧盛證券代表要約人提出並載於綜合文件之購股權要約，或如未有列明數目或列明之數目超過本人以登記購股權持有人名義持有之數目，則就本人以登記購股權持有人名義持有之所有該等購股權接納購股權要約；
  - 本人承諾進一步確保於可能屬必要或適當時簽署其他文件並作出有關行為及事宜，以註銷本人根據購股權要約而交回註銷之購股權；
  - 本人不可撤回地指示並授權要約人及／或鎧盛證券或彼等各自之代理人以普通郵遞方式將本人按購股權要約之條款應得現金代價以「不得轉讓—只准入抬頭人賬戶」方式劃線開出支票予本人，然後寄予下欄所列人士及地址（如未有於下欄列明姓名及地址，則按購股權持有人名冊所登記之地址寄予本人），郵誤風險由本人承擔；  
(倘收取支票之人士並非登記購股權持有人，則請在本欄填上該名人士之姓名及地址)

姓名：(請用正楷填寫) \_\_\_\_\_

地址：(請用正楷填寫) \_\_\_\_\_

  - 本人不可撤回地指示並授權要約人、鎧盛證券或彼等指定之人士，代表本人填妥、修改及簽署任何文件，並採取任何其他可能屬必要或權宜之行動，以註銷本人根據購股權要約而交回註銷之購股權；及
  - 本人同意追認要約人、鎧盛證券或彼等各自之代理人或彼等指定之人士於行使本表格所載任何授權時可能作出或進行之各項行動或事宜。
- 本人明白本人接納購股權要約將構成本人向要約人及鎧盛證券保證及承諾，本接納及註銷表格所列之購股權概不附帶一切任何性質之第三方權利、留置權、申索、押記、衡平權及產權負擔，並將會連同於綜合文件日期所附帶或其後成為附帶的所有權利一併放棄，本人亦會向本公司交還有關購股權之全部現有權利（如有），而該等購股權將隨之被註銷、放棄及終止。
- 本人向要約人、鎧盛證券及本公司保證，本人已遵守本人之登記地址所在司法權區有關本人接納購股權要約之法例，包括獲得遵守一切所需之手續、法律及／或監管規定所要求之任何必要政府、外匯管制或其他方面之同意及任何登記或備案。
- 本人向要約人、鎧盛證券及本公司保證，本人須就支付本人之登記地址所在司法權區應付之任何轉讓稅或註銷稅或其他稅項或徵費承擔全部責任。
- 倘購股權要約失效或遭撤回，按購股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人授權並懇請 閣下或 閣下任何一位將本人之購股權證書及／或授予函件（視情況而定）連同已正式註銷之本接納及註銷表格以普通郵遞方式一併寄回上文第1(c)段所列人士及地址，或如未有列明姓名及地址，則按購股權持有人名冊所示的登記地址寄回本人，郵誤風險由本人承擔。
- 本人茲附上本人持有之全部或部分尚未行使購股權之購股權相關證書及授予函件，由 閣下按購股權要約之條款及條件予以保存。本人明白任何交回的接納及註銷表格及購股權相關證書及／或授予函件（視情況而定）概不獲發收據。

## PERSONAL DATA

### Personal information collection statements

This personal information collection statement informs you of the policies and practices of the Offeror, the Halcyon Securities and the Company Secretary in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the dispatch of the consideration to which you are entitled to under the Option Offer. It is important that you should inform the Offeror, Halcyon Securities and/or the Company Secretary immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this PINK Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this PINK Form of Acceptance and the Composite Document;
- registering cancellation of the Share Option(s) out of your name(s);
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verification, and or other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as Halcyon Securities and the Company Secretary and their respective advisers;
- compiling statistical information and Optionholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- establishing your entitlements under the Option Offer;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, the Company or the Company Secretary; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, and/or Halcyon Securities to discharge its obligations to the Optionholders and/or under applicable regulations and any other purposes to which the Optionholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this PINK Form of Acceptance will be kept confidential but the Offeror and Halcyon Securities and/or the Company Secretary may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its subsidiaries or holding companies and/or their respective agent(s), such as Halcyon Securities, and the Company Secretary and overseas principal registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Halcyon Securities and/or the Company Secretary, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, Halcyon Securities and/or the Company Secretary considers to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror, Halcyon Securities and/or the Company Secretary will keep the personal data provided in this form for as long as necessary to fulfill the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Halcyon Securities and/or the Company Secretary holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Halcyon Securities and/or the Company Secretary have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Halcyon Securities and/or the Company Secretary (as the case may be).

**BY SIGNING THIS PINK FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於要約人、鎧盛證券及公司秘書有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

#### 1. 收集閣下個人資料之理由

倘閣下欲就所持有之購股權接納購股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納無效、遭拒絕或延誤處理。此亦可能妨礙或延誤寄發閣下根據購股權要約應得之代價。注意：如所提供的資料不準確，閣下須即時知會要約人、鎧盛證券及／或公司秘書。

#### 2. 用途

閣下於本粉色接納表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實遵從本粉色接納表格及綜合文件載列之條款及申請程序；
- 登記將購股權從閣下名下註銷；
- 保存或更新相關購股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約人及／或其代理人(如鎧盛證券及公司秘書以及彼等各自之顧問)發佈通訊；
- 編製統計資料及購股權持有人概覽；
- 遵照法律、規則或規例(無論法定或非法定)之要求作出披露；
- 確定閣下根據購股權要約應得之配額；
- 披露有關資料以便申索享有配額；
- 與要約人、本公司或公司秘書業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人及／或鎧盛證券履行其對購股權持有人及／或適用法規項下之責任及購股權持有人可能不時同意或獲悉之任何其他用途。

#### 3. 轉交個人資料

本粉色接納表格所提供之個人資料將會保密，惟要約人及鎧盛證券及／或公司秘書可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、其附屬公司或控股公司及／或彼等各自之代理人(如鎧盛證券)及公司秘書以及海外主要註冊辦事處；
- 為要約人、鎧盛證券及／或公司秘書之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、鎧盛證券及／或公司秘書認為必需或適當情況下之任何其他人士或機構。

#### 4. 保留個人資料

要約人、鎧盛證券及／或公司秘書將按收集個人資料之用途需要保留本表格內提供之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

#### 5. 查閱及更正個人資料

條例賦予閣下權利確定要約人、鎧盛證券及／或公司秘書是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據條例，要約人、鎧盛證券及／或公司秘書均有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、鎧盛證券及／或公司秘書(視情況而定)提出。

**閣下經簽署本粉色接納表格，即表示同意上述所有條款**