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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

INSIDE INFORMATION

On 30 August 2023, the Company and the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company learnt that there are news in the public domain relating to a joint operation (the “**Operation**”) conducted by enforcement authorities (the “**Authorities**”) regarding certain suspected offences involving the dealing of the shares (the “**Shares**”) of the Company (the “**Subject Matter**”).

The Board hereby announces that on 29 August 2023, the Authorities attended the Company’s principal place of business in Hong Kong for the purpose of the Operation and obtained certain cooperate documents.

To the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, save as disclosed above, as at the date of this announcement, the Board is not aware of any inside information in relation to the Operation that shall warrant further disclosure to the public.

In addition, to the best of the knowledge, information and belief of the Directors and having made all reasonable enquiries, as at the date of this announcement, the Board is not aware that the financial position and/or the business operation of the Group is currently at issue, and/or there was any false and misleading information being published by the Company to the public.

The Board considers that as at the date of this announcement, the Operation has no material adverse impact on the Group, and the business and operations of the Group remain normal. The Company will monitor the matters above.

Save as the above, the Board is not aware of any unpublished inside information.

The Company will publish further announcement(s) in a timely manner on any material development in relation to the matters above as and when appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading of shares of the Company was halted with effect from 9:30 a.m. on Wednesday, 30 August 2023. Application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 1:00 p.m. on Thursday, 31 August 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 31 August 2023

As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.