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Datang Environment Industry Group Co., Ltd.*
大唐環境產業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1272)

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This announcement is made by Datang Environment Industry Group Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

DOMESTIC REGISTRATION OF DEBT FINANCING INSTRUMENTS AND THE
ISSUANCE OF SUPER SHORT-TERM COMMERCIAL PAPER, SHORT-TERM
COMMERCIAL PAPER AND MEDIUM TERM NOTE

The board of directors of the Company (the “**Board**”) announces that in order to expand financing channels and to satisfy capital requirements, the Company intends to apply to National Association of Financial Market Institutional Investors (“**NAFMII**”) for registration for issuance of super short-term commercial paper (“**SCP**”), short-term commercial paper and medium term note and for issuance of SCP and short-term commercial paper in tranches during the registration period; and issuance of medium term note, which will depend on subsequent capital requirements and market conditions. In accordance with the Company Law of the People’s Republic of China and the Guidelines for Non-Financial Enterprises on the Issuance of Super Short-Term Commercial Paper* (《非金融企業超短期融資券業務指引》), Guidelines for Non-Financial Enterprises on the Issuance of Short-Term Commercial Paper* (《非金融企業短期融資券業務指引》) and Guidelines for Non-Financial Enterprises on the Issuance of Medium Term Note* (《非金融企業中期票據業務指引》), the specific plan is set out as below:

1. Registration size: SCP of no more than RMB3 billion, short-term commercial paper and medium term note of, as aggregated, no more than RMB3 billion;

2. Issuance size: SCP of no more than RMB3 billion, short-term commercial paper and medium term note of, as aggregated, no more than RMB3 billion;
3. Issuance period: (1) the issuance period of each tranche of SCP is no more than 270 days from the issue date; (2) the issuance period of each tranche of short-term commercial paper is no more than 1 year from the issue date; and (3) the issuance period of each tranche of medium term note is no more than 1 year from the issue date, with specific period subject to actual issuance; and
4. Use of proceeds: Proceeds raised will be used for the Company (including its subsidiaries) to replenish the working capital and project investments and repay debts which fall due and payable.

The following matters will be put to the general meeting for consideration and approval:

1. approve the Company to register with NAFMII for issuance of SCP of no more than RMB3 billion and for issuance of short-term commercial paper and medium term note of, as aggregated, no more than RMB3 billion, and to (1) issue SCP and short-term commercial paper in tranches during the registration period; and (2) issue medium term note as necessary; and
2. the general meeting authorises the Board, which then sub-authorises the senior management of the Company, to deal with all matters related to this registration and issuance as they deem appropriate.

GENERAL

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Datang Environment Industry Group Co., Ltd.*
Zhu Liming
Chairman

Beijing, the PRC, 31 August 2023

As at the date of this announcement, the executive Directors are Mr. Zhu Liming and Mr. Shen Zhen; the non-executive Directors are Mr. Wang Junqi, Mr. Wu Daqing, Mr. Chen Kan and Mr. Song Yunpeng; and the independent non-executive Directors are Mr. Ye Xiang, Mr. Mao Zhuanjian and Mr. Gao Jiexiang.

* *For identification purposes only*