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TRIGIANT
— 俊知集團 —

Trigiant Investments Limited

(Incorporated in the British Virgin Islands with limited liability)

Trigiant Group Limited

俊知集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1300)

**JOINT ANNOUNCEMENT
MONTHLY UPDATE ON
(1) PROPOSED PRIVATISATION OF TRIGIANT GROUP LIMITED BY
TRIGIANT INVESTMENTS LIMITED BY WAY OF A SCHEME OF
ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES ACT
OF THE CAYMAN ISLANDS
AND
(2) PROPOSED WITHDRAWAL OF LISTING OF
TRIGIANT GROUP LIMITED**

Reference is made to the (1) announcement jointly issued by Trigiant Group Limited (the “**Company**”) and Trigiant Investments Limited (the “**Offeror**”) dated 29 June 2023 (the “**Joint Announcement**”) in relation to, among other things, the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands; and (2) the announcement jointly issued by the Company and the Offeror dated 3 August 2023 in relation to the delay in despatch of the

Scheme Document (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement.

As stated in the Joint Announcement and the Delay Announcement, the Proposal and the Scheme will only become effective and binding on the Company and all Scheme Shareholders, subject to fulfillment or waiver (as applicable) of the Conditions, with one of the Conditions being the approval of the Scheme at the Court Meeting, and a court hearing (the “**Court Hearing**”) will be required for the Grand Court to issue its directions for convening the Court Meeting.

The Company and the Offeror would like to update the Shareholders and potential investors of the Company that, further to the Delay Announcement, the Court Hearing has been listed by the Grand Court on 13 September 2023 (Cayman Islands time). Furthermore, the Company and the Offeror are in the course of finalising the information to be included in the Scheme Document.

Further announcement(s) will be made by the Company and the Offeror in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the Scheme and the despatch of the Scheme Document as and when appropriate.

WARNING: Shareholders and potential investors of the Company should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors of the Company should therefore exercise caution when dealing in securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By Order of the board of directors of
Trigiant Investments Limited
Qian Lirong
Director

By Order of the Board of
Trigiant Group Limited
Qian Chenhui
Executive Director

Hong Kong, 31 August 2023

As at the date of this joint announcement, the sole director of the Offeror is Mr. Qian Lirong.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors in their capacity as Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises the following members:

Executive Directors:

Mr. Qian Lirong

(Chairman and Group chief executive officer)

Mr. Qian Chenhui

Non-executive Director:

Mr. Zhang Dongjie

Independent non-executive Directors:

Professor Jin Xiaofeng

Mr. Chan Fan Shing

Mr. Zhao Huanqi

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror in his capacity as the director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

** For identification purposes only*