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EPS Creative Health Technology Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3860)

DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement of the EPS Creative Health Technology Group Limited (“**Company**”) dated 27 July 2023 in relation to the Framework Purchase Agreement and the continuing connected transactions contemplated thereunder (the “**Announcement**”). Terms defined in the Announcement shall have the same meaning herein unless otherwise defined or the context otherwise required.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Purchase Agreement; (ii) the recommendation of the Independent Board Committee; (iii) the letter from the Independent Financial Adviser; and (iv) a notice of the EGM is expected to be despatched to the shareholders on or before 31 August 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is currently expected that the date of despatch of the Circular will be postponed to a date falling on or before 14 September 2023.

By order of the Board
EPS Creative Health Technology Group Limited
Mr. Osoko Satoshi
Executive Director and Chief Executive Officer

Hong Kong, 31 August 2023

As at the date of this announcement, the executive Directors are Mr. Okoso Satoshi, Mr. Miyano Tsumoru, Mr. Haribayashi Keikyo, Mr. Maezaki Masahiro and Mr. Gao Feng; the non-executive Director is Mr. Xia Xiangming; and the independent non-executive Directors are Mr. Taguchi Junichi, Mr. Choi Koon Ming and Mr. Chan Cheuk Ho.