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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

RESULTS OF THE CREDITORS' MEETING

Reference is made to the circular of North Mining Shares Company Limited (the “**Company**”) dated 13 June 2023 in relation to, among others, the Proposed Restructuring (the “**Circular**”), and the announcements of the Company dated 21 February 2023, 7 June 2023, 16 June 2023, 28 June 2023 and 1 August 2023, in relation to, among others, the Scheme. Unless otherwise stated, capitalized terms used in this announcement shall bear the same meanings as defined in the Circular.

RESULTS OF THE CREDITORS' MEETING

The Company is pleased to announce that at the Creditors' meeting held on 28 August 2023, the Scheme was approved by the requisite statutory majorities of the Creditors.

The Company will submit the results of the Creditors' meeting to the High Court for the sanctioning of the Scheme. The High Court hearing for sanctioning the Scheme is scheduled on 8 September 2023.

CONTINUED SUSPENSION OF TRADING

Trading in the Company's shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

WARNING

The proposed transactions contemplated under the Proposed Restructuring are subject to a number of conditions precedents which may or may not be fulfilled and are subject to change upon the review of the Stock Exchange.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Lau Wun Man
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 31 August 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.