

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.*

**CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

**國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

**EXPIRATION OF INVESTMENT MANAGEMENT AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of China Development Bank International Investment Limited (the “**Company**”) dated 25 August 2020.

As disclosed in the Announcement, on 25 August 2020, the Company entered into an investment management agreement (the “**Investment Management Agreement**”) with HuaAn Asset Management (Hong Kong) Limited (the “**HuaAn**”), pursuant to which HuaAn agreed to continue to act as the investment manager of the Company and to provide investment management services to the Company for a period of three years from 1 September 2020.

The board of directors of the Company hereby announces that the Investment Management Agreement expired on 31 August 2023, and the Company has been in the course of discussing with HuaAn about renewal of its appointment based on the intention indicated by HuaAn to continue its appointment.

The Company will use its best endeavours to confirm renewal or appointment of the investment manager as soon as reasonably practicable, subject to further communication with the The Stock Exchange of Hong Kong Limited and compliance with the applicable requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Further announcement(s) will be made by the Company in relation to the appointment of investment manager as and when appropriate.

By Order of the Board

**China Development Bank International Investment Limited**

**LU Yanpo**

*Chairman*

Hong Kong, 31 August 2023

*As at the date of this announcement, the Board is comprised of Mr LU Yanpo as Non-executive Director; and Mr SIN Yui Man, Dr FAN Ren Da, Anthony and Mr CHEUNG Ngai Lam as Independent Non-executive Directors.*