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Dali Foods Group Company Limited

達利食品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3799)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 13.49 (6) OF THE LISTING RULES

References are made to (i) the scheme document jointly issued by Rongshi International Investment Co., Ltd. (the “**Offeror**”) and Dali Foods Group Company Limited (the “**Company**”) on 31 July 2023 (the “**Scheme Document**”) in relation to among other things, the proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under Section 86 of the Companies Act; (ii) the joint announcements issued by the Offeror and the Company on 23, 30 and 31 August 2023 (the “**Announcements**”); and (iii) the announcement issued by the Company on 21 August 2023 in relation to the date of board meeting for the purpose of considering and approving the interim results of the Group for the six months ended 30 June 2023 and the payment of an interim dividend, if any, and transacting any other business. (the “**Board Meeting**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Scheme Document.

As disclosed in the Scheme Document and Announcements, the Scheme became effective on 30 August 2023 (Cayman time), the listing of the Shares is expected to be withdrawn at 9:00 a.m. on 1 September 2023 (Hong Kong time). As such, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rule 13.49(6) to publish the Company’s interim results announcement for the six months ended 30 June 2023, and the waiver has been granted by the Stock Exchange on 31 August 2023. Accordingly, the Company will neither hold the Board Meeting nor publish its interim results announcement for the six months ended 30 June 2023.

By Order of the Board
Dali Foods Group Company Limited
達利食品集團有限公司
Xu Shihui
Chairman

Hong Kong, 31 August 2023

As at the date of this announcement, the Board of the Company comprises Mr. XU Shihui, Mr. ZHUANG Weiqiang and Ms. XU Yangyang as executive directors; Ms. XU Biying and Ms. HU Xiaoling as non-executive directors; Mr. NG Kong Hing, Mr. LIU Xiaobin and Dr. LIN Zhijun as independent non-executive directors.