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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813 and Debt Stock Code: 5811)

DELISTING OF THE 7.875% SENIOR NOTES DUE 2023 (THE “SEPTEMBER 2023 NOTES”)

(ISIN: XS1954740285; COMMON CODE: 195474028; STOCK CODE: 5811)

References are made to the announcements of KWG Group Holdings Limited (the “**Company**”) dated 14 May 2023 and 15 May 2023 (the “**Announcements**”) in relation to, among others, the September 2023 Notes.

As stated in the Announcements, an event of default under the terms of the September 2023 Notes has occurred as at 14 May 2023 and trading of the September 2023 Notes has been suspended with effect from 9:00 a.m. on 16 May 2023.

As at the date of this announcement, the outstanding principal amount of the September 2023 Notes was US\$63,531,000. The aforementioned principal together with the accrued unpaid interests of the September 2023 Notes still remain outstanding and will not be settled upon its maturity.

As the September 2023 Notes will mature on 1 September 2023, the September 2023 Notes will be delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) upon its maturity. After withdrawal of listing on the Stock Exchange, the Company will maintain active communication with the noteholders and noteholders may contact the Company at ir@kwggroupholdings.com, if necessary.

Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 31 August 2023

As at the date of this announcement, the board of directors of the Company comprises seven directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are executive directors; and Mr. LEE Ka Sze, Carmelo, Mr. TAM Chun Fai and Mr. LAW Yiu Wing, Patrick are independent non-executive directors.